

Topics

2006

- April**
 - Established Sumishin SBI Net Bank Research Co., Ltd. in concert with Sumitomo Trust Bank to prepare for the establishment of a new Internet bank
 - Established equity and business alliance with SOLXYZ, Co., Ltd., which develops software under outsourcing contracts with financial institutions, making this company an equity-method affiliate
- May**
 - Established equity and business alliance with Nexus Co., Ltd., which has extensive experience and expertise in direct marketing, making this company an equity-method affiliate
 - SBI Futures Co., Ltd. listed its shares on the Osaka Securities Exchange Hercules Market
- June**
 - Established SBI Nonlife Insurance Planning Co., Ltd. to obtain an insurance business license
- July**
 - Announced the initiation of deliberations for jointly establishing an Internet life insurance business with Axa Japan Holding Co., Ltd.
- August**
 - Reached basic agreement with The State Bank of India Group, India's largest commercial bank, for joint establishment of a venture capital fund to invest in unlisted Indian companies
- September**
 - Gomez Consulting Co., Ltd. a subsidiary of Morningstar Japan K.K., listed its shares on the Osaka Securities Exchange Hercules Market
 - SBI Holdings dissolved its capital relationship with SOFTBANK CORP., thereby ending its position as an equity-method affiliate of the company
- October**
 - Established wholly-owned subsidiary SBI MACAU HOLDINGS LIMITED in Macau (China)
 - Established SBI Life Insurance Planning Co., Ltd. with AXA Japan Holding to prepare for the launch of life insurance operations
- November**
 - Established SBI Japannext Securities Preparations Co., Ltd. (renamed SBI Japannext Securities Co., Ltd. in March 2007 upon receipt of securities business license) for the launch of a new Proprietary Trading System (PTS)
- December**
 - Reached agreement with China's Tsinghua Holdings Co., Ltd. to jointly launch a Renminbi (RMB) based fund in China
 - SBI Robo Co., Ltd. became a subsidiary to facilitate the creation of a new financial services oriented search engine

2007

- January**
 - Signed a memorandum of understanding for an alliance with Merrill Lynch Japan Securities in the housing and real estate business
 - Basic agreement reached among SBI Biotech Co., Ltd., ODC Therapy, Inc. (U.S.), and Changchun Huapu Biotechnology Co., Ltd. (China) to start a drug development business; start of world's first drug development joint venture involving entities from Japan, U.S. and China
- February**
 - Established SBI Point Union Co., Ltd. to offer a joint Rewards points service using the Internet
 - Norwegian search technology company FAST makes equity investment in SBI Robo
 - Acquired shares of CEM Corporation, which provides real estate-secured loans, making it a subsidiary
 - E*TRADE Korea Co., Ltd., a subsidiary of SBI E*TRADE SECURITIES Co., Ltd., listed its shares on the KOSDAQ market in Korea
 - Purchased 4.99% equity stake (for approximately ¥18 billion) in Kyobo Life Insurance Co., Ltd., one of South Korea's three largest life insurers
 - The Goldman Sachs Group, Inc. makes equity investment in SBI Japannext Securities Preparations Co., Ltd.
 - Established SBI VEN CAPITAL PTE. LTD. as a registered investment base in Singapore
- March**
 - Agreed to establish comprehensive business alliance with Living Corporation in the housing and real estate business
- April**
 - Established an asset management company in China as a joint venture with Tsinghua Holdings
 - Started operation of "The SBI Community, E*TRADE Chouja Mura" ("E*TRADE Millionaire Village") community website
 - Established SBI Fund Bank Co., Ltd. to start a "fee revolution" in the investment trust sector
 - Signed memorandum of understanding with Weifang City, Shandong Province in China for a comprehensive alliance for the purpose of establishing a jointly owned company
 - SBI E*TRADE SECURITIES Co., Ltd. and SBI Securities Co., Ltd. reached an agreement to merge on October 1, 2007, with merger documents subsequently signed
- May**
 - Signed an agreement with the Goldman Sachs Group to establish an equity and business alliance for making investments in quality mid-sized companies with excellent growth potential
 - Opened the first SBI Money Plaza in Tokyo's Aoyama district, a "bricks-and-mortar" shop that sells a full line of financial products
- June**
 - Agreed to establish a joint venture with SBI Robo to create, in the financial sector, a virtual world "Cyber MEGACITY Tokyo 0-ku"
 - SBI Asset Management Co., Ltd. established SBI India & Vietnam Stock Fund through an alliance with the State Bank of India Group
 - SBI Holdings, Inc., SBI E*TRADE SECURITIES Co., Ltd. and Club iT Corporation established a business alliance to jointly develop game software that involves asset management
 - SBI Robo started the E*Search service, which allows searching for specific stocks by using a proprietary search technology
 - Established alliance with The Corporation for Financing and Promoting Technology (FPPT), Vietnam's largest information technology group, and agreed to jointly establish a fund management company for a fund denominated in the Vietnamese dong
 - SBI Japannext Securities Co., Ltd. received government approval to operate as a PTS licensed securities broker
- July**
 - SBI Holdings announced a friendly takeover bid for Narumiya International Co., Ltd. using an investment fund operated by subsidiary SBI Capital
 - Announced launch of fund through a joint venture with Mizuho Securities Co., Ltd. that will invest in companies involved with energy and protecting the environment
 - Subsidiary SBI Wellness Bank Co., Ltd. signed an agreement with Clinique La Prairie of Switzerland, a world leader in anti-aging procedures, to start a members-only healthcare service
 - SBI Holdings announced a friendly takeover bid for Living Corporation, which develops condominiums for sale to investors