

Company Outline (As of March 31, 2007)

Company Name	SBI Holdings, Inc.	Number of Employees	1,680 (consolidated)
Date of Establishment	July 8, 1999	Paid-in Capital	¥ 54,914,163,422
Head Office	1-6-1, Roppongi, Minako-ku, Tokyo 106-6019, Japan	Fiscal Year	April 1 to March 31
	Tel: +81(3)6229 0100		

Stock Information (As of March 31, 2007)

Shareholder Register	Mizuho Trust & Banking Co., Ltd.
Listings	First Section of the Tokyo Stock Exchange First Section of the Osaka Securities Exchange (Code: 8473)
Number of Shares	Shares Authorized 34,169,000 shares Shares Issued 12,399,171.01 shares
Number of Shareholders	152,703

Principal Shareholders	Name	Number of shares held (shares)	Percentage of total shares issued (%)
	SBI Holdings, Inc.	1,109,186	8.95
	Japan Trustee Service Bank, Ltd. (Trust account)	587,096	4.73
	The Master Trust Bank of Japan, Ltd. (Trust account)	580,133	4.68
	ZEPHYR Co., Ltd.	347,861	2.81
	Japan Securities Finance Co., Ltd.	268,965	2.17
	Trustee of Individually Operated Designated Money Trusts (Shiteitan) Mitsui Asset Trust and Banking Co., Ltd. (Account 1)	232,884	1.88
	Bank of New York GCM Client Accounts EISG	211,704	1.71
	Morgan Stanley and Company, Inc.	182,478	1.47
	Yoshitaka Kitao	176,104	1.42
	The Chase Manhattan Bank NA London SL Omnibus Account	174,261	1.41

Distribution of Ownership among Shareholders

