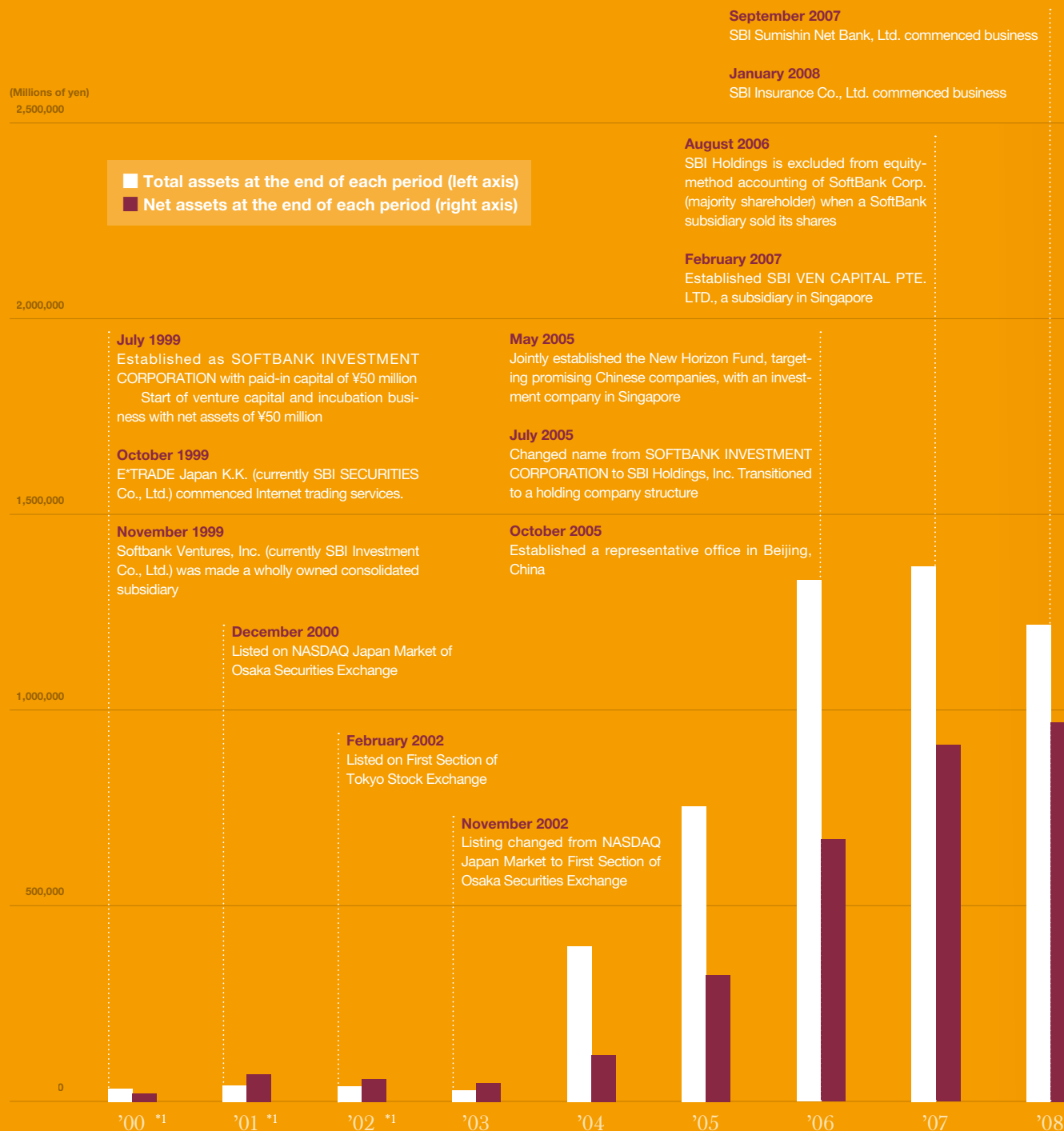


Pursuing Original Goals





Further Acceleration of Growth as a Global Company

The SBI Group will transition from “Japan’s SBI” to the “World’s SBI” and pursue further growth as a global company.

Maximization of Corporate Value

We will endeavor to create innovative services and businesses in pursuit of maximizing corporate value, defined as the sum total of customer value, shareholder value and human capital value.

*1 Fiscal 2000, 2001 and 2002 were the years ended September 30.

*2 The Group prepared the consolidated financial statements in accordance with International Financial Reporting Standards (“IFRSs”) from the year ended March 2013.