

CONSOLIDATED FINANCIAL HIGHLIGHTS

(Millions of yen)

Years ended March 31	2011 (JGAAP)	2012 (JGAAP)	2012 (IFRSs)	2013 (IFRSs)
Net sales / Operating revenue	¥141,081	¥145,074	¥177,409	¥153,476
Operating income	8,932	7,575	17,530	16,577
Ordinary income	3,525	4,860	—	—
Income before income taxes / Profit before income tax expense	5,430	17,552	15,600	14,213
Net income (loss) / Profit for the year attributable to owners of the Company	4,534	3,200	303	3,202
Total assets	1,293,606	1,663,814	1,655,568	2,494,387
Total net assets / Total equity	456,982	468,579	351,905	360,535
Net cash from (used in) operating activities	(742)	(4,972)	9,818	(36,984)
Net cash from (used in) investing activities	(16,642)	(27,035)	(16,021)	(19,060)
Net cash from financing activities	25,154	29,529	7,387	25,699
Cash and cash equivalents, end of year	148,786	145,594	159,833	133,362

(Yen)

Net income (loss) per share / Basic earnings per share attributable to owners of the Company	236.09	14.56	1.38	14.75
Book-value per share / Diluted earnings per share attributable to owners of the Company	19,610.64	1,848.92	1,347.27	1,401.39

* The Company conducted a 10 for 1 stock split, effective on October 1, 2012. The calculations of basic and diluted earnings per share are based on the new number of shares and adjusted retrospectively, assuming that the stock split was conducted at the beginning of the fiscal year ended March 31, 2012.

(%)

Equity ratio / Ratio of equity attributable to owners of the Company to total assets	30.2	24.5	17.9	12.2
Substantive equity ratio / Substantive ratio of equity attributable to owners of the Company to total assets*	48.7	47.6	37.1	22.9
Return on equity / Ratio of profit to equity attributable to owners of the Company	1.2	0.8	0.1	1.1

* The substantive equity ratio, calculated by subtracting customer asset accounts (that is, asset accounts for margin transaction assets, cash segregated as deposits, etc.) and liability accounts (margin transaction liabilities, guarantee deposits received, and deposits from customers, etc.) held by the Company's subsidiary SBI SECURITIES

(Times)

PER (Price-earnings ratio)	44.35	53.65	565.94	56.34
PBR (Price-book-value ratio)	0.5	0.4	0.6	0.6

PER = FY end TSE closing price/Earnings per share

PBR = FY end TSE closing price/Book-value per share

Note: The closing price for the fiscal year ended March 31, 2013 was ¥831.

(Persons)

Employees	3,397	3,149	—	5,007
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