

The SBI Group in Numbers

The SBI Group realized growth through the enhancement of corporate value, with the resulting performance track record

> Operating Base

Countries and Regions with Overseas Offices

Approx. **20** Countries and Regions

The SBI Group established overseas offices primarily in the growth markets of emerging countries in Asia, and is globally expanding its business activities in various fields.

The Group's Customer Base

17.94 million

Group companies such as SBI SECURITIES, SBI Sumishin Net Bank and SBI Insurance, have steadily increased the number of their customers, and the Group's total customer base also continues to increase.

Group Companies

212 companies

The SBI Group consists of 212 companies, of which 173 are consolidated subsidiaries, and 39 are equity method associates.

> Performance

Consolidated Operating Revenue

¥ **245.0** billion

Consolidated operating revenue exceeded the previous historical high of ¥232.8 billion recorded in the year ended March 31, 2014, and reached ¥245.0 billion, with factors such as strong trends in the Financial Services Business contributing to the increase.

Consolidated Operating Income

¥ **68.2** billion

Consolidated operating income was recorded at ¥68.2 billion, exceeding the previous record of ¥49.6 billion that was recorded in the fiscal year ended March 31, 2006.

ROE (Ratio of Profit to Equity Attributable to the Owners of the Company)

12.9 %

ROE for the year ended March 2015 significantly exceeded the previous fiscal year's level, and was recorded at 12.9%. Continued improvements in ROE will be pursued through an ongoing promotion of management emphasis on profitability and shareholder returns.

> ESG

Number and Percentage of Outside Directors

7/41.2 %

As of June 26, 2015, there were seven outside directors appointed to the Board of Directors of SBI Holdings, comprising 41.2% of the total Board.

Cumulative Donations Made by the SBI Children's Hope Foundation

Approx. ¥ **950** million

The SBI Group established the SBI Children's Hope Foundation, to actively engage in the pursuit of solutions concerning child welfare problems, as the children are the future of Japan. The cumulative total of donations contributed by the Foundation, up to the fiscal year ended March 31, 2015, amounted to approximately ¥950 million.

The Local Staff Ratio at Overseas Offices

78.8 %

Along with the development of businesses in various regions, the SBI Group has a lot of talented individuals from diverse nationalities. Local staff members at the overseas offices account for about 80% of the total staff, with diversity continuing to increase.