

Consolidated Financial Highlights 10-year Summary

Years ended March 31	2006 (JGAAP)	2007 (JGAAP)	2008 (JGAAP)
Net sales / Operating revenue	137,247	144,581	222,567
Operating income	49,595	23,095	42,606
Ordinary income	51,365	90,696	35,687
Income before income taxes / Profit before income tax expense	76,912	62,041	28,819
Net income / Profit for the year attributable to owners of the Company	45,884	46,441	4,228
Total assets	1,331,643	1,367,221	1,219,247
Total net assets / Total equity	268,122	346,640	387,766
Net cash from (used in) operating activities	(132,740)	(67,409)	50,073
Net cash from (used in) investing activities	(33,136)	86,014	(20,610)
Net cash from (used in) financing activities	200,745	(58,176)	(9,957)
Cash and cash equivalents, end of year	132,544	115,092	159,007

* Since net assets for the fiscal year ended March 31, 2006 are net assets prior to application of a change in the accounting standard for presentation of net assets in the balance sheet, stock acquisition rights, minority interests, or deferred gains or losses on derivatives accounted for under hedge accounting standards are not included.

Net income per share / Basic earnings per share attributable to owners of the Company	495.71	404.05	37.66
Book-value per share / Equity per share attributable to owners of the Company	2,201.62	2,201.82	2,143.81

* The Company conducted a 10 for 1 stock split, effective on October 1, 2012. To enable evaluation of past trends and comparisons, the figures in this section for periods prior to the stock split have been adjusted to reflect the stock split.

Equity ratio / Ratio of equity attributable to owners of the Company to total assets	20.1	18.1	19.8
Substantive equity ratio / Substantive ratio of equity attributable to owners of the Company to total assets*	40.6	31.8	30.0
Return on equity / Ratio of profit to equity attributable to owners of the Company	23.1	18.0	1.7

* The substantive equity ratio, calculated by subtracting customer asset accounts (that is, asset accounts for margin transaction assets, cash segregated as deposits, etc.) and liability accounts (margin transaction liabilities, guarantee deposits received, and deposits from customers, etc.) held by the Company's subsidiary SBI SECURITIES.

PER (Price-earnings ratio)	13.44	11.06	63.67
PBR (Price-book-value ratio)	3.0	2.0	1.1

PER=FY end TSE closing price/(Earnings per share/Basic earnings per share attributable to owners of the Company)

PBR=FY end TSE closing price/(Book-value per share/Equity per share attributable to owners of the Company)

Note: The closing price for the fiscal year ended March 31, 2015 was ¥1,456.

Employees	1,272	1,680	2,666
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* Adopted IFRSs from the year ended March 31, 2013

(Millions of yen)

	2009 (JGAAP)	2010 (JGAAP)	2011 (JGAAP)	2012 (JGAAP)	2013 (IFRSs)	2014 (IFRSs)	2015 (IFRSs)
	130,922	124,541	141,081	142,443	154,285	232,822	245,045
	4,403	3,431	8,932	4,941	17,386	42,224	68,209
	37	1,112	3,525	2,225	–	–	–
	(16,132)	920	5,430	14,913	15,022	38,899	63,067
	(18,375)	2,350	4,534	2,511	3,817	21,439	45,721
	1,079,233	1,229,939	1,293,606	1,663,005	2,494,387	2,875,304	3,400,763
	419,338	428,615	456,982	467,964	360,535	388,463	430,615
	103,034	(53,134)	(742)	(6,947)	(36,984)	29,401	(36,197)
	(1,104)	(15,563)	(16,642)	(22,741)	(19,060)	16,811	52,305
	(137,514)	84,599	25,154	29,380	25,699	92,538	(15,524)
	126,312	142,581	148,786	145,594	133,362	276,221	290,826

(Yen)

	(123.25)	14.03	23.61	11.43	17.58	99.04	211.18
	2,112.95	2,142.40	1,961.06	1,846.13	1,401.39	1,504.19	1,771.19

(%)

	32.8	29.2	30.2	24.4	12.2	11.3	11.3
	52.4	46.9	48.7	47.5	22.9	22.2	22.2
	(6.2)	0.7	1.2	0.6	1.3	6.8	12.9

(Times)

	–	131.50	44.35	68.36	47.27	12.56	6.89
	0.5	0.9	0.5	0.4	0.6	0.8	0.8

(Persons)

	2,492	3,048	3,397	3,149	5,007	5,352	6,094
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