

Corporate Data

Company Outline (As of March 31, 2015)

Company Name	SBI Holdings, Inc.
Date of Establishment	July 8, 1999
Head Office	Izumi Garden Tower 19F, 1-6-1 Roppongi, Minato-ku, Tokyo 106-6019, Japan TEL: +81-3-6229-0100 FAX: +81-3-3224-1970
Number of Employees	6,094 (consolidated)
Paid-in Capital	¥81,681 million
Fiscal Year	April 1 to March 31

Stock Information (As of March 31, 2015)

Listing	First Section of the Tokyo Stock Exchange
Code	8473
Shares Authorized	341,690,000 shares
Shares Outstanding	224,561,761 shares (including treasury stock)
Shareholder Register	Mizuho Trust & Banking Co., Ltd.

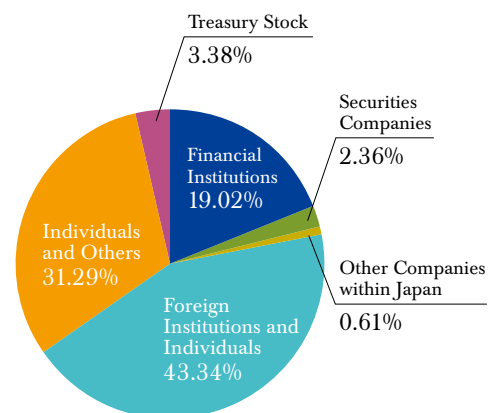
Principal Shareholders

Name	Number of shares held (shares)	Percentage of outstanding shares (%)
Japan Trustee Services Bank, Ltd. (Trust account)	9,157,330	4.08
NORTHERN TRUST GLOBAL SERVICES LIMITED RE 15PCT TREATY ACCOUNT (NON LENDING)	8,883,740	3.96
The Master Trust Bank of Japan, Ltd. (Trust account)	6,791,800	3.02
SAJAP	5,476,640	2.44
JP MORGAN CHASE BANK 385164	4,470,400	1.99
Japan Trustee Services Bank, Ltd. (Trust Account 9)	4,082,800	1.82
Yoshitaka Kitao	3,807,960	1.70
NORTHERN TRUST CO. (AVFC) RE 15PCT TREATY ACCOUNT	3,194,771	1.42
STATE STREET BANK WEST CLIENT-TREATY 505234	2,923,192	1.30
JAPAN SECURITIES FINANCE CO., LTD.	2,878,200	1.28

* Apart from the holdings of the principal shareholders above, the Company holds 7,591,070 shares (3.38%) as treasury stock.



Distribution of Ownership among Shareholders



Information on Bonds and Credit Rating (As of September 25, 2014)

Rating agency	Long-term	Short-term
Rating and Investment Information	BBB (Stable)	a-2