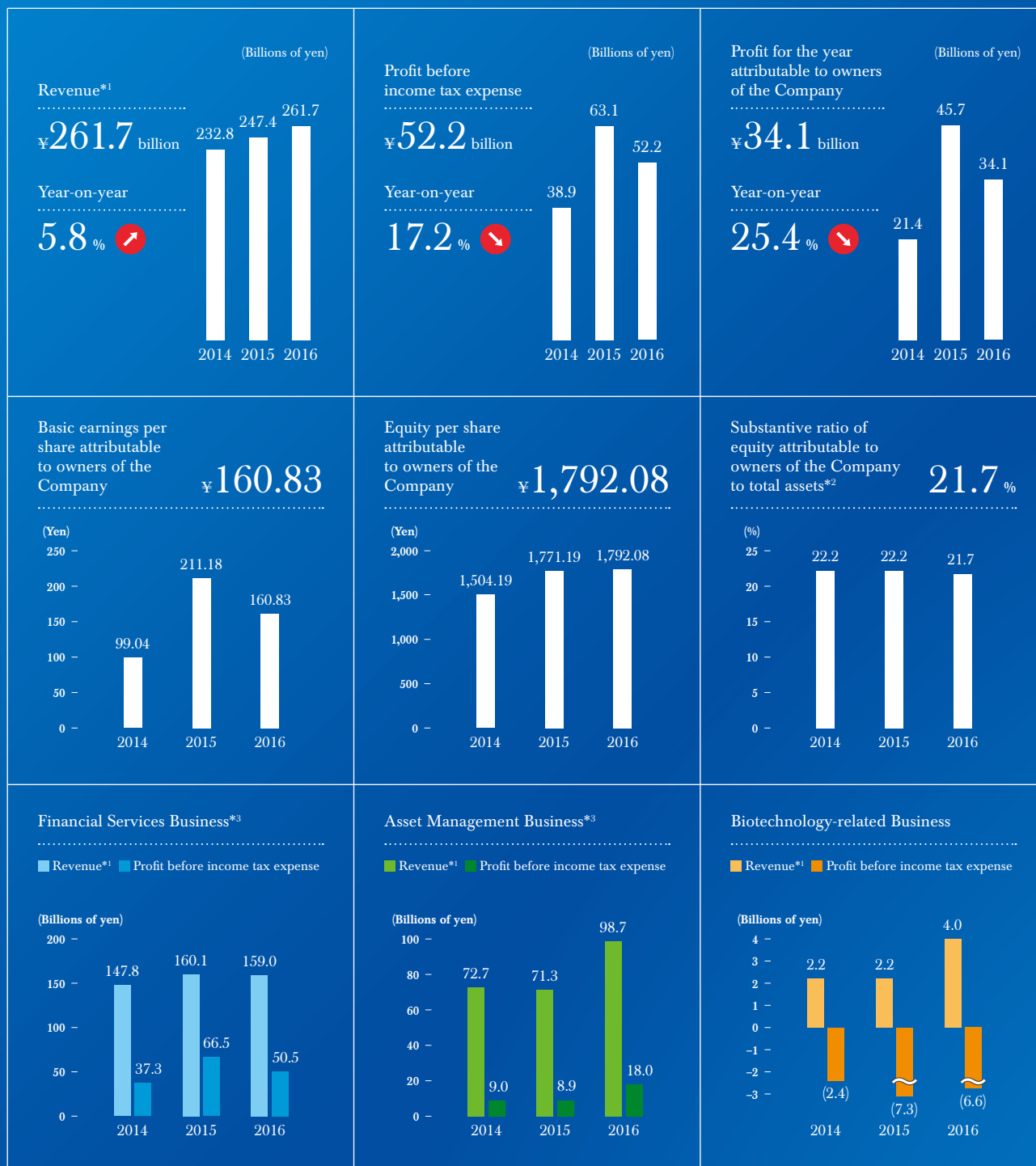


Snapshot of the SBI Group

Consolidated Financial Highlights (IFRSs)



*1 Beginning with the fiscal year ended March 31, 2016, the income categories “Operating revenue” and “Other financial income” have been eliminated, and the amounts have been combined and presented as “Revenue.” Results for the year ended March 31, 2015 are presented as revenue for purposes of comparison, and results for the year ended March 31, 2014 are presented as operating revenue.

*2 Represents the substantive equity ratio, calculated by subtracting customer asset accounts (that is, asset accounts for margin transaction assets, cash segregated as deposits, etc.) and liability accounts (margin transaction liabilities, guarantee deposits received, and deposits from customers, etc.) held by the Company’s subsidiary SBI SECURITIES.

*3 Revenue for the year ended March 31, 2015 decreased by ¥4,607 million in the Financial Services Business, and increased by ¥5,001 million in the Asset Management Business, owing to the segment transfer of Morningstar Japan and other companies from the Financial Services Business to the Asset Management Business segment (difference of ¥394 million is eliminated as inter-segment transactions). Profit before income tax expense also decreased by ¥785 million in the Financial Services Business, and increased by ¥785 million in the Asset Management Business.