

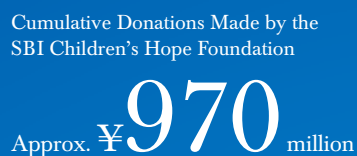
Non-financial Highlights



The SBI Group has established overseas offices, primarily in the growth markets of emerging countries in Asia, and is pursuing global business expansion in various fields. (as of March 31, 2016)



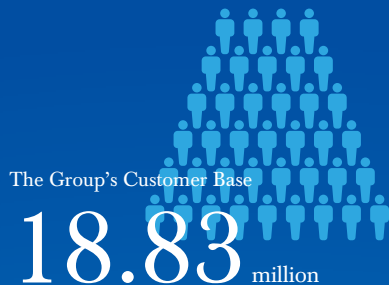
The SBI Group consists of 211 companies, of which 178 are consolidated subsidiaries, and 33 are equity method associates. (as of March 31, 2016)



Through the SBI Children's Hope Foundation, the SBI Group actively pursues solutions to child welfare problems for the sake of children, who hold the key to Japan's future. The Foundation made cumulative donations of approximately ¥970 million, to the fiscal year ended March 31, 2016.



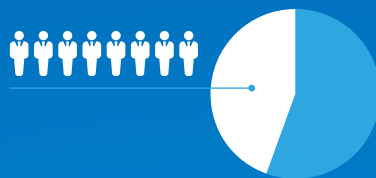
The SBI Group has a global workforce of talented individuals of diverse nationalities, with local employees accounting for slightly less than 90% of the workforce of the Company's overseas offices. (as of March 31, 2016)



Group companies such as SBI SECURITIES, SBI Sumishin Net Bank and SBI Insurance, are steadily increasing the number of their customers, as the Group's total customer base also continues to expand. (as of March 31, 2016)



There are eight Outside Directors appointed to the Board of Directors of SBI Holdings, comprising 44.4% of the total 18 Board members. (as of June 29, 2016)



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Forward-looking Statements

Statements contained in this report regarding the plans, projections and strategies of SBI Holdings, Inc. ("SBI Holdings") and its Group companies that are not historical facts constitute forward-looking statements about future financial results. As such, they are based on data obtainable at the time of announcement in compliance with SBI Holdings' management policies and certain premises that are deemed reasonable by SBI Holdings. Hence, actual results may differ, in some cases significantly, from these forward-looking statements contained herein due to changes in various factors, including but not limited to economic conditions in principal markets, service demand trends and currency exchange rate fluctuations. Further, statements contained herein should not be construed to encompass tax, legal, or financial advice, and should not be considered to be solicitations to invest in SBI Holdings, or any of the SBI Group companies.