

Consolidated Financial Highlights 6-year Summary

Years ended March 31	2011 (JGAAP)	
Net sales / Operating revenue / Revenue*	141,081	
Operating income	8,932	
Income before income taxes / Profit before income tax expense	5,430	
Net income attributable to owners of parent / Profit for the year attributable to owners of the Company	4,534	
Total assets	1,293,606	
Total net assets / Total equity	456,982	
Net cash from (used in) operating activities	(742)	
Net cash from (used in) investing activities	(16,642)	
Net cash from (used in) financing activities	25,154	
Cash and cash equivalents, end of year	148,786	

* Beginning with the fiscal year ended March 31, 2016, the income categories "Operating revenue" and "Other financial income" have been eliminated, and the amounts have been combined and presented as "Revenue." Amounts for the years ended March 31, 2013 to March 31, 2015 are operating revenue.

Net income per share / Basic earnings per share attributable to owners of the Company	23.61	
Book-value per share / Equity per share attributable to owners of the Company	1,961.06	

* The Company conducted a 10 for 1 stock split, effective on October 1, 2012. To enable evaluation of past trends and comparisons, the figures in this section for periods prior to the stock split have been adjusted to reflect the stock split.

Equity ratio / Ratio of equity attributable to owners of the Company to total assets	30.2	
Substantive equity ratio / Substantive ratio of equity attributable to owners of the Company to total assets*	48.7	
Return on equity / Ratio of profit to equity attributable to owners of the Company	1.2	

* Represents the substantive equity ratio, calculated by subtracting customer asset accounts (that is, asset accounts for margin transaction assets, cash segregated as deposits, etc.) and liability accounts (margin transaction liabilities, guarantee deposits received, and deposits from customers, etc.) held by the Company's subsidiary SBI SECURITIES.

PER (Price-earnings ratio)	44.35	
PBR (Price-book-value ratio)	0.5	

PER=FY end TSE closing price/(Earnings per share/Basic earnings per share attributable to owners of the Company)

PBR=FY end TSE closing price/(Book-value per share/Equity per share attributable to owners of the Company)

Note: The closing price for the fiscal year ended March 31, 2016 was ¥1,143.

Employees	3,397	
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*Adopted IFRSs from the year ended March 31, 2013

(Millions of yen)

	2012 (JGAAP)	2013 (IFRSs)	2014 (IFRSs)	2015 (IFRSs)	2016 (IFRSs)
	142,443	154,285	232,822	245,045	261,744
	4,941	17,386	42,224	68,209	—
	14,913	15,022	38,899	63,067	52,227
	2,511	3,817	21,439	45,721	34,115
	1,663,005	2,494,387	2,875,304	3,400,763	3,126,784
	467,964	360,535	388,463	430,615	419,063
	(6,947)	(36,984)	29,401	(36,197)	32,478
	(22,741)	(19,060)	16,811	52,305	11,179
	29,380	25,699	92,538	(15,524)	(76,230)
	145,594	133,362	276,221	290,826	248,050

(Yen)

	11.43	17.58	99.04	211.18	160.83
	1,846.13	1,401.39	1,504.19	1,771.19	1,792.08

(%)

	24.4	12.2	11.3	11.3	11.9
	47.5	22.9	22.2	22.2	21.7
	0.6	1.3	6.8	12.9	9.0

(Times)

	68.36	47.27	12.56	6.89	7.11
	0.4	0.6	0.8	0.8	0.6

(Persons)

	3,149	5,007	5,352	6,094	5,480
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