Corporate Data

Company Outline (As of March 31, 2016)

Company Name SBI Holdings, Inc. Date of Establishment July 8, 1999

Head Office Izumi Garden Tower 19F, 1-6-1 Roppongi,

Minato-ku, Tokyo 106-6019, Japan

TEL: +81-3-6229-0100 FAX: +81-3-3589-7958

Number of Employees 5,480 (consolidated) Paid-in Capital ¥81,681 million Fiscal Year April 1 to March 31

Stock Information (As of March 31, 2016)

Listing First Section of the Tokyo Stock Exchange

Code

Shares Authorized 341,690,000 shares

Shares Outstanding 224,561,761 shares (including treasury stock)

Shareholder Register Mizuho Trust & Banking Co., Ltd.

Principal Shareholders

Name		Percentage of outstanding shares (%)
Japan Trustee Services Bank, Ltd. (Trust account)	10,136,230	4.51
NORTHERN TRUST GLOBAL SERVICES LIMITED RE 15PCT TREATY ACCOUNT (NON LENDING)	9,477,390	4.22
The Master Trust Bank of Japan, Ltd. (Trust account)	7,830,100	3.49
JP MORGAN CHASE BANK 385164	4,470,400	1.99
Japan Trustee Services Bank, Ltd. (Trust account 9)	4,456,500	1.98
SAJAP	4,351,840	1.94
Yoshitaka Kitao	3,807,960	1.70
STATE STREET BANK WEST CLIENT–TREATY 505234	3,450,892	1.54
THE BANK OF NEW YORK 133524	3,232,236	1.44
Japan Trustee Services Bank, Ltd. (Trust account 7)	3,094,900	1.38

as treasury stock.

*Apart from the holdings of the principal shareholders above, the Company holds 16,815,940 shares (7.49%)

Information on Bonds and Credit Rating (As of September 14, 2015)

Rating agency Rating and Investment Information

Long-term BBB (Stable)

Short-term a-2

Distribution of Ownership among Shareholders

