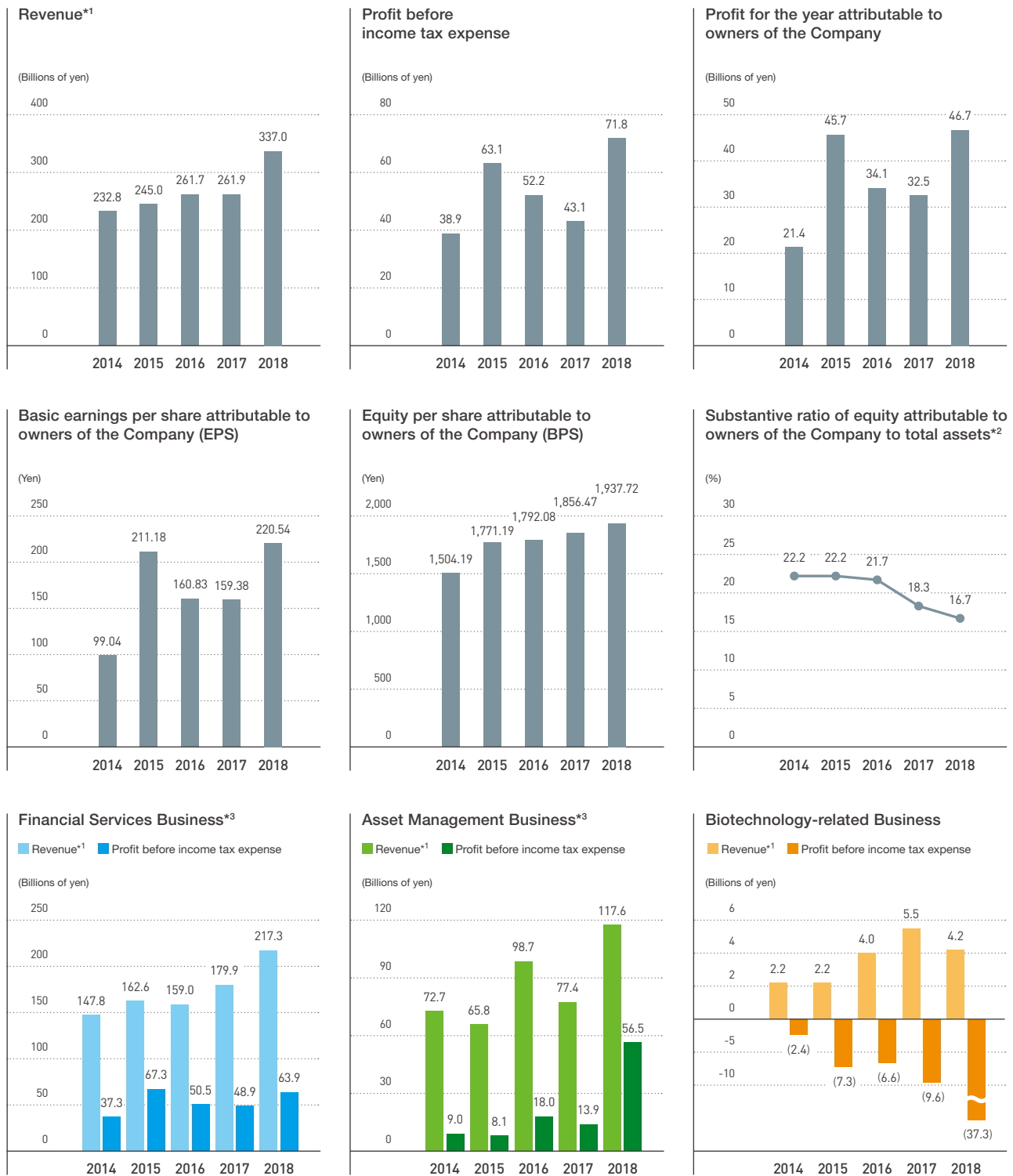


Snapshot of the SBI Group

Consolidated Financial Highlights (IFRSs)



*1 Beginning with the fiscal year ended March 31, 2016, the income categories "Operating revenue" and "Other financial income" have been eliminated, and the amounts have been combined and presented as "Revenue." Figures for the years ended March 31, 2014 to March 31, 2015 are "Operating revenue."

*2 Represents the substantive equity ratio, calculated by subtracting customer asset accounts (that is, asset accounts for margin transaction assets, cash segregated as deposits, etc.) and liability accounts (margin transaction liabilities, guarantee deposits received, and deposits from customers, etc.) held by the Company's subsidiary SBI SECURITIES.

*3 Certain subsidiaries, including BroadBand Security, which were included in the Asset Management Business until the end of the fiscal year ended March 31, 2017, are now included in the Financial Services Business from the fiscal year ended March 31, 2018. Consequently, segment information for the year ended March 31, 2017 has been restated in accordance with the new basis of segmentation. Also, for the fiscal years ended March 31, 2014 to 2016, whereas there are Group companies that were transferred from one segment to another, the abovementioned figures reflect disclosed figures for each fiscal year, so there may be some discrepancies.