

Consolidated Financial Highlights 6-year Summary

Adopted IFRSs from the year ended March 31, 2013

Years ended March 31	
Operating revenue / Revenue*	
Profit before income tax expense	
Profit for the year attributable to owners of the Company	
Total assets	
Equity attributable to owners of the Company	
Net cash generated from (used in) operating activities	
Net cash generated from (used in) investing activities	
Net cash generated from (used in) financing activities	
Cash and cash equivalents at the end of the year	

*Beginning with the fiscal year ended March 31, 2016, the income categories "Operating revenue" and "Other financial income" have been eliminated, and the amounts have been combined and presented as "Revenue." Figures for the years ended March 31, 2013 to March 31, 2015 are "Operating revenue."

Revenue	Financial Services Business	
	Asset Management Business	
	Biotechnology-related Business	
	Others	
	Elimination or Corporate	
Profit before income tax expense	Financial Services Business	
	Asset Management Business	
	Biotechnology-related Business	
	Others	
	Elimination or Corporate	

*Certain subsidiaries, including BroadBand Security, which were included in the Asset Management Business until the end of the fiscal year ended March 31, 2017, are now included in the Financial Services Business from the fiscal year ended March 31, 2018. Consequently, segment information for the year ended March 31, 2017 has been restated in accordance with the new basis of segmentation. Also, for the fiscal years ended March 31, 2013 to 2016, whereas there are Group companies that were transferred from one segment to another, the abovementioned figures reflect disclosed figures for each fiscal year, so there may be some discrepancies.

Ratio of equity attributable to owners of the Company to total assets	
Substantive ratio of equity attributable to owners of the Company to total assets*	
Ratio of profit to equity attributable to owners of the Company (ROE)	
Equity per share attributable to owners of the Company (BPS)	
Basic earnings per share attributable to owners of the Company (EPS)	
Dividend per share	

*Represents the substantive equity ratio, calculated by subtracting customer asset accounts (that is, asset accounts for margin transaction assets, cash segregated as deposits, etc.) and liability accounts (margin transaction liabilities, guarantee deposits received, and deposits from customers, etc.) held by the Company's subsidiary SBI SECURITIES.

PER (Price-earnings ratio)	
PBR (Price-book-value ratio)	

PER=FY end TSE closing price/Basic earnings per share attributable to owners of the Company
PBR=FY end TSE closing price/Equity per share attributable to owners of the Company
Note: The closing price for the fiscal year ended March 31, 2018 was ¥2,433.

Total dividend	
Share repurchase amount*	
Total shareholder returns	

*As part of the shareholder returns, the amount of treasury stock acquired relevant to the business performance for each fiscal year are stated. In addition, the Company acquired treasury stock of ¥ 951.9 billion during the fiscal year ended March 31, 2018, but it is not stated on the table since it was not realized for the purpose of shareholder returns.

Total shareholder returns ratio	
Employees	

(Millions of yen)

2013	2014	2015	2016	2017	2018
154,285	232,822	245,045	261,744	261,939	337,017
15,022	38,899	63,067	52,227	43,139	71,810
3,817	21,439	45,721	34,115	32,455	46,684
2,494,387	2,875,304	3,400,763	3,126,784	3,850,001	4,535,964
303,299	325,631	383,491	371,590	377,992	427,815
(36,984)	29,401	(36,197)	32,478	(17,952)	(33,235)
(19,060)	16,811	52,305	11,179	2,437	7,881
25,699	92,538	(15,524)	(76,230)	159,467	74,575
133,362	276,221	290,826	248,050	391,572	437,148

(Millions of yen)

113,340	147,835	162,645	159,012	179,941	217,272
33,011	72,725	65,843	98,725	77,441	117,572
970	2,195	2,182	4,021	5,530	4,199
9,240	11,626	15,710	2,259	883	1,213
(2,276)	(1,559)	(1,335)	(2,273)	(1,856)	(3,239)
18,741	37,298	67,309	50,458	48,932	63,888
6,259	8,990	8,132	17,996	13,861	56,491
(3,900)	(2,432)	(7,310)	(6,572)	(9,574)	(37,252)
1,659	2,438	2,779	(835)	(830)	(1,328)
(7,737)	(7,395)	(7,843)	(8,820)	(9,250)	(9,989)

(%)

12.2	11.3	11.3	11.9	9.8	9.4
22.9	22.2	22.2	21.7	18.3	16.7
1.3	6.8	12.9	9	8.7	11.6

(Yen)

1,401.39	1,504.19	1,771.19	1,792.08	1,856.47	1,937.72
17.58	99.04	211.18	160.83	159.38	220.54
10	20	35	45	50	85

(Times)

47.27	12.56	6.89	7.11	9.74	11.03
0.6	0.8	0.8	0.6	0.8	1.3

(Millions of yen)

2,170	4,340	7,594	9,393	10,153	18,711
0	0	10,000	5,000	8,000	0
2,170	4,340	17,594	14,393	18,153	18,711

(%)

56.9	20.2	38.5	42.2	55.9	40.1
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(Persons)

5,007	5,352	6,094	5,480	4,455	5,391
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