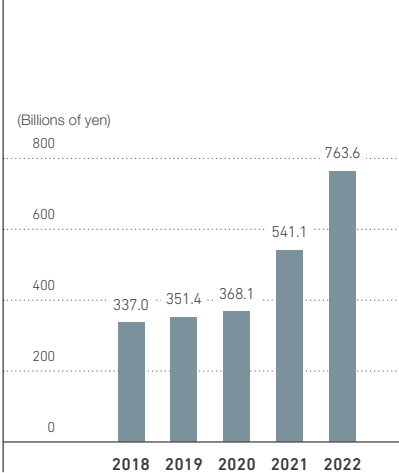


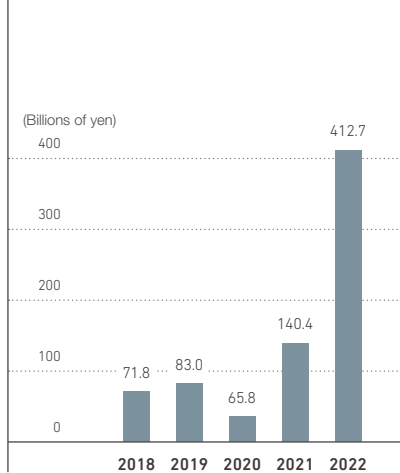
SBI Group's KPIs

Consolidated Financial Highlights (IFRS)

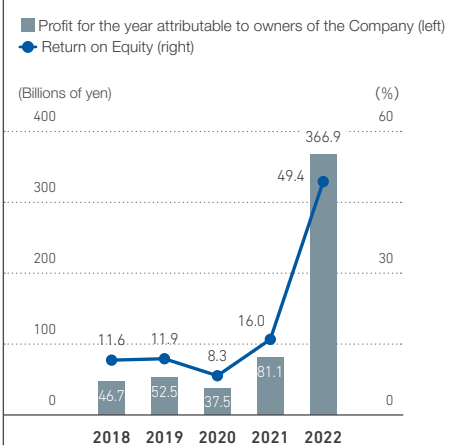
Revenue



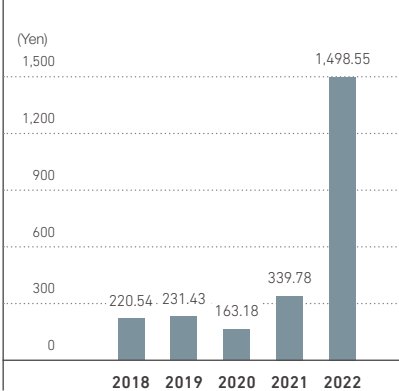
Profit before income tax expense



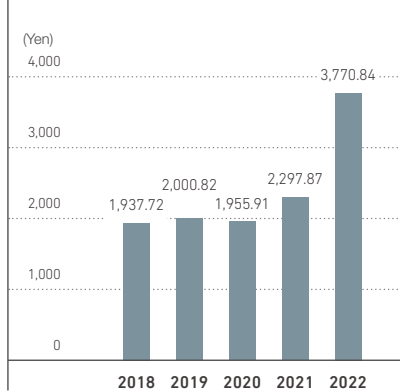
Profit for the year attributable to owners of the Company/Return on Equity (ROE)



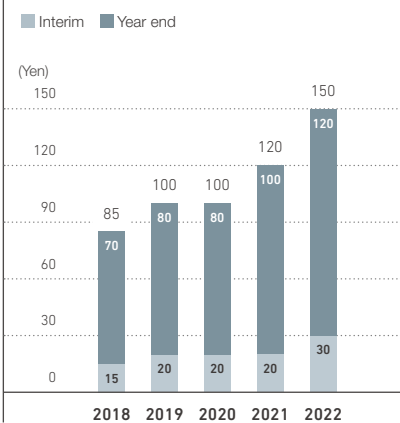
Basic earnings per share (EPS) (attributable to owners of the Company)



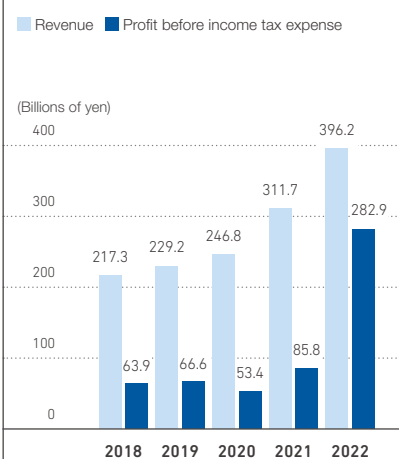
Equity per share attributable to owners of the Company (BPS)



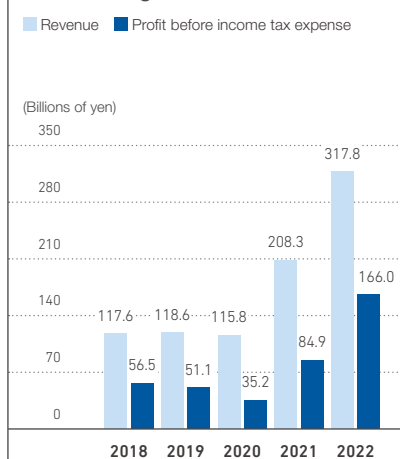
Dividend per share



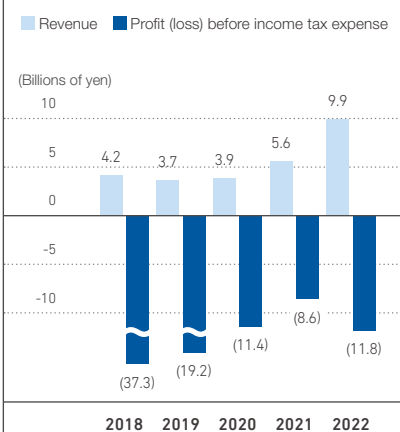
Financial Services Business*1, 2



Asset Management Business*1, 2



Biotechnology, Healthcare & Medical Informatics Business*1, 2



*1 For FY2017 to FY2021, whereas Group companies were transferred from one segment to another, the abovementioned figures reflect disclosed figures for each fiscal year, so there may be some discrepancies

*2 Inter-company eliminations are not included in the segment figures

Non-financial Highlights

Countries and regions with overseas offices

25 countries and regions

(As of June 30, 2022)

The SBI Group has established overseas offices primarily in the growth markets of emerging countries in Asia and is pursuing global business expansion in various fields.

Percentage of employees at overseas offices (consolidated)

22.9%

(As of March 31, 2022)

As the SBI Group continues its global development, transitioning “from Japan’s SBI to the World’s SBI,” employees at overseas offices account for more than 20% of the total workforce.

Number of Group companies that have made initial public offerings

15 companies

(As of March 31, 2022)

The Company is promoting initial public offerings of Group companies to actualize the Company’s intrinsic corporate value.

Number and percentage of female Directors

2 persons / **14.3%**

(As of July 31, 2022)

SBI Holdings has appointed two female Directors, accounting for 14.3% of the total 14 Directors.

Number and percentage of Independent Outside Directors

7 persons / **50.0%**

(As of July 31, 2022)

SBI Holdings appointed seven Independent Outside Directors, accounting for 50.0% of the total 14 Directors.

Attendance rate at Board of Directors’ meetings

99.2%

(FY2021)

The attendance rate at Board of Directors’ meetings for Directors and Statutory Auditors of SBI Holdings is 99.2%.

Rating for long-term issued bonds

A-

(As of April 27, 2022)

In April 2022, SBI Holdings acquired a long-term issued bond rating of A-(Stable) from the Rating and Investment Information, Inc., about Rating and Investment Information, a one notch upgrade from BBB+.

Institutional investor ratio in shareholder composition

76.1%

(As of March 31, 2022)

The ownership ratio of domestic and foreign institutional investors is rising, and foreign ownership alone accounts for a high 48.6% of all shareholders. Moving forward, we will strive to increase the ratio of individual shareholders to achieve a well-balanced shareholder composition.

Cumulative donations made by the SBI Children’s Hope Foundation

Approx. **¥1,120** million

(As of March 31, 2022)

Through the SBI Children’s Hope Foundation, the SBI Group actively pursues solutions to child welfare problems for the sake of children. The Foundation has made cumulative donations of approximately ¥1,120 million, up to FY2021.