

April 20, 2010
SBI Holdings, Inc.
(TOKYO: 8473)

**Regarding Allowance for Investment Losses and Share Acquisition of
Korean Investment Companies**

(*This document is a summary of a news release which was announced on April 20, 2010)

Regarding KTIC Holdings' shares owned by SBI Holdings, we announced today that we will post allowance for investment losses of 2.6 billion yen for the FY2009 consolidated fiscal results, because the company has been damaged due to the former management's injustice, which lower the value of the company. SBIH plans a liquidation of KTIC Holdings in the appropriate timing.

On the other hand, SBI Group acquired stock of Korea Technology Investment Corporation (the largest VC company in Korea) and KTIC GLOBAL INVESTMENT ADVISORY Co., LTD, which are both listed on the KOSDAQ.

We expect that this will make large contributions in our fiscal results in the future.