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Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus and the Supplemental Prospectus.



SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock Code: 6488)

ANNOUNCEMENT

Reference is made to the Prospectus and the Supplemental Prospectus.

Further to our Company’s announcement dated 5 April 2011, our Company announces that the Supplemental Prospectus has been issued pursuant to Rule 11.13 of the Listing Rules and the Twentieth Schedule, Part 2, section 1(a)(i) of the Companies Ordinance by way of an announcement. The Supplemental Prospectus supplements the Prospectus and investors should read the Supplemental Prospectus in conjunction with the Prospectus.

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Yasutaro Sawada, Mr. Kenji Hirai, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Takashi Okita, Mr. Noriaki Maruyama and Mr. Shumpei Morita, the non-executive Directors are Mr. Taro Izuchi, Mr. Hiroyoshi Kido, Mr. Noriyoshi Kimura and Mr. Hiroshi Tasaka and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Takeshi Natsuno and Mr. Akihiro Tamaki.

By order of the Board
SBI Holdings, Inc.
Mr. Yoshitaka Kitao
Chief Executive Officer

Hong Kong, 6 April 2011

Please also refer to the published version of this announcement in the South China Morning Post.