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## **SBI HOLDINGS, INC.**

(Incorporated in Japan with limited liability)

(Stock code: 6488)

### **Date of Board Meeting**

The board of directors (the “Board”) of SBI Holdings, Inc. (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Wednesday, 27 April 2011 at 10:00 a.m. (Japan time) / 9:00 a.m. (Hong Kong time) at Izumi Garden Tower 20<sup>th</sup> Floor, 1-6-1, Roppongi, Minato-ku, Tokyo, Japan for the purpose of considering and approving the final results for the year ended 31 March 2011 and, if any, the recommendation of a final dividend and transacting any other business.

On behalf of the Board  
**SBI Holdings, Inc.**  
**Yoshitaka Kitao**  
*Chief Executive Officer*

Japan, 12 April, 2011

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Yasutaro Sawada, Mr. Kenji Hirai, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Takashi Okita, Mr. Noriaki Maruyama and Mr. Shumpei Morita, the non-executive Directors are Mr. Taro Izuchi, Mr. Hiroyoshi Kido, Mr. Noriyoshi Kimura and Mr. Hiroshi Tasaka and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Takeshi Natsuno and Mr. Akihiro Tamaki.