

April 14, 2011
SBI Holdings, Inc.
SBI KOREA HOLDINGS CO., LTD.

**Notice Regarding Management of “Japan-Korea Parts Material Fund” Entrusted by the
Korea Finance Corporation**

SBI KOREA HOLDINGS CO., LTD. (headquartered in Korea; Representative Director: Yoshimi Takahashi), a subsidiary of SBI Holdings, Inc. (“SBIH”), announced today that SBI PRIVATE EQUITY Co., Ltd. (hereinafter “SBI PRIVATE EQUITY”), which is a subsidiary of SBI KOREA HOLDINGS and manages investment funds in Korea, has been selected by the Korea Finance Corporation to be the commissioned management company of the Japan-Korea Parts Material Fund (hereinafter “this Fund”) valued at approximately 100 billion Korean won (8 billion yen).

The Korean government has a policy of investing in private equity funds through various government institutions, aimed at fostering new industries in Korea. This Fund will be one of these funds in which the Korean government invests policy funds.

SBI PRIVATE EQUITY will establish a fund jointly with KTB Investment & Securities Co., Ltd., a comprehensive securities company in Korea, to supply investment funds to Korean parts material corporations. This Fund is expected to serve as an intermediary to contribute to the expansion of business and improve the corporate value of Japanese and Korean companies through the intermediation of Japanese corporations that have expertise in the parts material field for Korean firms that are working to enhance their global competitiveness.

The SBI Group has been operating in Korea through SBI Investment Korea Co., Ltd. (venture capital), SBI Global Investment Co., Ltd. (mezzanine financing), and others. Having been authorized as the commissioned management company of this Fund, the SBI Group will develop investment-related operations more proactively in Korea.

Outline of SBI PRIVATE EQUITY

Corporate name	: SBI PRIVATE EQUITY Co., Ltd.
Head office	: Youn-Dang Bdg 144-23 Samsung-dong, Gangnam-gu, Seoul Metropolitan City, Korea
Establishment	: 2008
Capital	: 500 million Korean won (40 million yen)
Business	: Private equity investment fund management services

*Converted at 1 Korean won = 0.08 yen

For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126