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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

Suspension of Trading

At the request of SBI Holdings, Inc. (the “Company”), trading in its Hong Kong depository receipts will be suspended with effect from Wednesday, 27 April 2011 at 1:30 p.m., pending the Company's release of its final results for the year ended 31 March 2011.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
*Chief Executive
Officer*

Japan, 27 April, 2011

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Yasutaro Sawada, Mr. Kenji Hirai, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Takashi Okita, Mr. Noriaki Maruyama and Mr. Shumpei Morita, the non-executive Directors are Mr. Taro Izuchi, Mr. Hiroyoshi Kido, Mr. Noriyoshi Kimura and Mr. Hiroshi Tasaka and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Takeshi Natsuno and Mr. Akihiro Tamaki.