

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the
Board
SBI Holdings, Inc.
Yoshitaka Kitao
*Chief Executive
Officer*

Japan, 30 May 2011

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Yasutaro Sawada, Mr. Kenji Hirai, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Takashi Okita, Mr. Noriaki Maruyama and Mr. Shumpei Morita, the non-executive Directors are Mr. Taro Izuchi, Mr. Hiroyoshi Kido, Mr. Noriyoshi Kimura and Mr. Hiroshi Tasaka and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Takeshi Natsuno and Mr. Akihiro Tamaki.

May 30, 2011

SBI Holdings, Inc.

(TOKYO: 8473)

(Hong Kong: 6488)

Notice regarding Changes in Officers

SBI Holdings, Inc. announces that the Meeting of the Board of Directors held today informally approved the following changes in officers. The appointment of Directors and Corporate Auditors will be determined officially by the resolution regarding their election at the Company's 13th Ordinary General Meeting of Shareholders to be held on June 29, 2011.

1. Changes in Directors (scheduled to be appointed as of June 29, 2011)

Candidates for incoming Directors

Shinji Yamauchi

Current Position: Executive Officer of Overseas Business Division, and General Manager of Overseas Business Promotion Department

Makoto Miyazaki

Current Position: Executive Officer, and Chief Representative of the Beijing Representative Office

Yoshimi Takahashi

Current Position: Executive Officer, and Representative Director of SBI KOREA HOLDINGS CO., LTD.

Masaki Takayanagi

Current Position: Executive Officer, and Managing Director and CEO of SBI VEN CAPITAL PTE. LTD.

2. Changes in Corporate Auditors (scheduled to be appointed as of June 29, 2011)

(1) Candidates for incoming Corporate Auditors

Standing Corporate Auditor

Atsushi Fujii

Current Position: Corporate Auditor

Outside Corporate Auditor

Hisashi Hayakawa

Current Position: Outside Standing Corporate Auditor of SBI Insurance Co., Ltd.

(2) Candidate for substitute Outside Corporate Auditor

Hideaki Asayama

Current Position: Corporate Auditor of SBI Liquidity Market Co., Ltd.

(3) Retiring Corporate Auditor

Susumu Watanabe

3. Retiring Executive Officer (as of June 29, 2011)

Masakazu Motoki

New management system

The following is the Company's new management system which will be effective on June 29, 2011.

Representative Director and CEO	Yoshitaka Kitao	
Director and CFO	Yasutaro Sawada	
Director and Executive Officer	Takashi Nakagawa	
Director and Executive Officer	Kenji Hirai	
Director and Executive Officer	Tomoya Asakura	
Director and Executive Officer	Takashi Okita	
Director and Executive Officer	Noriaki Maruyama	
Director and Executive Officer	Shumpei Morita	
Director and Executive Officer	Shinji Yamauchi	(*)
Director and Executive Officer	Makoto Miyazaki	(*)
Director and Executive Officer	Yoshimi Takahashi	(*)
Director and Executive Officer	Masaki Takayanagi	(*)
Director	Taro Izuchi	
Director	Hiroyoshi Kido	
Director	Noriyoshi Kimura	
Director	Hiroshi Tasaka	
Director	Masaki Yoshida	
Outside Director	Kiyoshi Nagano	
Outside Director	Keiji Watanabe	
Outside Director	Takeshi Natsuno	
Outside Director	Akihiro Tamaki	
Executive Officer	Shiho Aihara	
Executive Officer	Reiko Kinoshita	
Executive Officer	Toshiharu Fujita	
Executive Officer	Masayuki Yamada	
Executive Officer	Hideo Nakamura	
Executive Officer	Kazuhito Uchio	

Standing Corporate Auditor	Atsushi Fujii	(*)
Outside Corporate Auditor	Ryujiro Shimamoto	
Corporate Auditor	Minoru Tada	
Outside Corporate Auditor	Hisashi Hayakawa	(*)
Substitute Outside Corporate Auditor	Hideaki Asayama	(*)

Persons marked with an asterisk are new candidates for Member of the Board.

For further information, please contact:

SBI Holdings, Inc. (Corporate Communications Dept.): Tel: +813 6229 0126