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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)
(Stock code: 6488)

NOTICE REGARDING PARTIAL REVISION OF THE ARTICLES OF INCORPORATION

The following set out the main text of the announcement published by SBI Holdings, Inc. on 30 May 2011 (the “Announcement”).

The Announcement is issued pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
*Chief Executive
Officer*

Japan, 30 May 2011

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Yasutaro Sawada, Mr. Kenji Hirai, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Takashi Okita, Mr. Noriaki Maruyama and Mr. Shumpei Morita, the non-executive Directors are Mr. Taro Izuchi, Mr. Hiroyoshi Kido, Mr. Noriyoshi Kimura and Mr. Hiroshi Tasaka and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Takeshi Natsuno and Mr. Akihiro Tamaki.



May 30, 2011
 SBI Holdings, Inc.
 (Tokyo: 8473)
 (Hong Kong: 6488)

Notice regarding Partial Revision of the Articles of Incorporation

The Meeting of the Board of Directors of SBI Holdings, Inc. held today passed a resolution to propose a partial revision of the Articles of Incorporation at the 13th Ordinary General Meeting of Shareholders to be held on June 29, 2011.

1. Reasons for the Proposal

The Company decided to increase the maximum number of Directors set out in Article 16 of the Articles of Incorporation to twenty-two (22). The aim is to further strengthen the statutory governance and management functions following the Company's business expansion and globalization.

2. Details of Amendments to the Articles of Incorporation

Proposed amendments are shown in the table below:

(Underlined sections will be amended)

Current Articles of Incorporation	Proposed Amendments
Article 1 to 15 (Provisions Omitted) (Number of Directors) Article 16 The Company shall have not more than <u>nineteen (19)</u> Directors. Article 17 to 32 (Provisions Omitted)	Article 1 to 15 (Same as Current Articles of Incorporation) (Number of Directors) Article 16 The Company shall have not more than <u>twenty-two (22)</u> Directors. Article 17 to 32 (Same as Current Articles of Incorporation)

3. Schedule (planned)

The date for holding the Ordinary General Meeting of Shareholders to resolve the revision of the Articles of Incorporation is June 29, 2011 (Wednesday).

The effective date of revision of the Articles of Incorporation shall be June 29, 2011 (Wednesday).



For further information, please contact:

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