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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Chief Executive Officer

Japan, 28 June 2011

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Yasutaro Sawada, Mr. Kenji Hirai, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Takashi Okita, Mr. Noriaki Maruyama and Mr. Shumpei Morita, the non-executive Directors are Mr. Taro Izuchi, Mr. Hiroyoshi Kido, Mr. Noriyoshi Kimura and Mr. Hiroshi Tasaka and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Takeshi Natsuno and Mr. Akihiro Tamaki.



June 28, 2011

SBI Holdings, Inc.

(TOKYO: 8473 / Hong Kong: 6488)

Notice of Management of “Pan-Asian Fund” Entrusted by the Korean National Pension

SBI Holdings, Inc. (hereinafter “SBIH”) announced today that SBIH, SBI Investment Korea Co., Ltd. (headquartered in Seoul, Korea; Representative Director: Yoshimi Takahashi), and SBI PRIVATE EQUITY Co., Ltd. (headquartered in Seoul, Korea; Representative Director: Yoshimi Takahashi), have been selected by the Korean National Pension to be the commissioned management companies of the Pan-Asian Fund (hereinafter “this Fund”).

The Korean National Pension will create this fund to encourage Korean companies to expand businesses to Asian region to maximize the profit of managing pension fund. The SBI Group is entrusted with a total of 283.5 billion Korean won (approximately 21.0 billion yen*) (of which 189 billion Korean won (approximately 14.0 billion yen*) are invested by the Korean National Pension).

For Investments of this fund are prominent private equities and publicly traded companies in Asia including Korea, SBIH assumes it is an evaluation of the networks the SBI Group has across Asia; China, Vietnam, Malaysia, Indonesia and Cambodia, and the achievement of establishing funds jointly with governmental financial organizations in Asia such as Singapore’s TEMASEK Holdings, Abu Dhabi’s Investment AD and Brunei ministry of finance.

In this April SBI Group was also selected to be the commissioned management company of the Japan-Korea Parts Material Fund valued at 100 billion Korean won (7.4 billion yen*) in total via SBI PRIVATE EQUITY Co., Ltd. by the Korea Finance Corporation. The SBI Group will fully take advantages of its networks in Asian region to expand cross-boarder investments and enhance managements of the entrusted assets.

*Converted at 100 Korean won = 7.41 yen

For further information, please contact:

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