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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Chief Executive Officer

Japan, 22 July 2011

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Yasutaro Sawada, Mr Takashi Nakagawa, Mr Kenji Hirai, Mr Tomoya Asakura, Mr Takashi Okita, Mr Noriaki Maruyama, Mr Shumpei Morita, Mr Shinji Yamauchi, Mr Makoto Miyazaki, Mr Yoshimi Takahashi and Mr Masaki Takayanagi, the non-executive Directors are Mr Taro Izuchi, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura and Mr Hiroshi Tasaka and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Takeshi Natsuno and Mr Akihiro Tamaki.



July 22, 2011

SBI Holdings, Inc.

(TOKYO: 8473 / Hong Kong: 6488)

Notice of Management of “Mobile Venture Fund” Entrusted by the Korea Telecommunications Operators Association

SBI Holdings, Inc. (hereinafter “SBIH”) announced today that SBI Investment Korea Co., Ltd. (headquartered in Seoul, Korea; Representative Director: Yoshimi Takahashi, hereafter “SBI Investment Korea”), SBI Group’s venture capital in Korea, has been selected by the Korea Telecommunications Operators Association (hereafter “KTOA”), a fund under the Korea Communications Commission of the Korean government to be the commissioned management company of the Mobile Venture Fund (hereinafter “this Fund”).

KTOA will create this fund in order to foster industries related to progress of mobile communication industry in Korea. Hence, this fund will mainly invest in venture companies of mobile communication related in Korea. The SBI Group is entrusted with a total of 30 billion Korean won (approximately 2.24 billion yen*) of which 17 billion Korean won (approximately 1.27 billion yen*) is invested by KTOA and 13 billion Korean won (approximately 0.97 billion yen*) is invested by the SBI Group including SBI Investment Korea).

The SBI Group has been selected to be the commissioned management company in Korea: in this April SBI PRIVATE EQUITY Co., Ltd. was entrusted with a total of 100 billion Korean won (approximately 7.4 billion yen*) for the Japan-Korea Parts Material Fund and in this June three of the SBI Group companies including SBI investment Korea were entrusted with a total of 283.5 billion Korean won (approximately 21.2 billion yen*) for the Pan-Asian Fund. The SBI Group will fully take advantages of its networks in Asian region to expand managements of the entrusted assets.

*Converted at 100 Korean won = 7.47 yen

For further information, please contact:

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