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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

PRICE-SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Chief Executive Officer

Japan, 6 December 2011

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Kenji Hirai, Mr Tomoya Asakura, Mr Takashi Okita, Mr Noriaki Maruyama, Mr Shumpei Morita, Mr Shinji Yamauchi, Mr Makoto Miyazaki, Mr Yoshimi Takahashi, and Mr Masaki Takayanagi, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura and Mr Hiroshi Tasaka and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Takeshi Natsuno and Mr Akihiro Tamaki.

**Results and Completion of Share Repurchase
Share repurchase pursuant to the Articles of Incorporation
and the provisions of Article 165, Paragraph 2 of the Corporate Law**

SBI Holdings, Inc. (hereafter “the Company”) announces the following outcome of share repurchase as resolved by the board of directors of the Company on November 29, 2011 under Article 156 of the Corporate Law, as applied pursuant to Article 165, Paragraph 3 of the Corporate Law.

(1) Class of shares repurchased	Common stock
(2) Number of shares repurchased	321,373 shares
(3) Total cost of shares repurchased	JPY 1,999,999,880
(4) Period for share repurchase	From November 30, 2011 to December 5, 2011
(5) Method of repurchase	Purchase in the market through a trust bank

(Reference)

Details of the resolution made by the Board of Directors on November 29, 2011

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	Up to 370,000 shares *represent 1.66 per cent of the number of shares issued excluding treasury shares
(3) Total cost of shares to be repurchased	Up to JPY 2.0 billion
(4) Period for share repurchase	From November 30, 2011 to December 21, 2011

For further information, please contact:

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