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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Chief Executive Officer

Japan, 17 April 2012

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Kenji Hirai, Mr Tomoya Asakura, Mr Takashi Okita, Mr Noriaki Maruyama, Mr Shumpei Morita, Mr Shinji Yamauchi, Mr Makoto Miyazaki, Mr Yoshimi Takahashi and Mr Masaki Takayanagi, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura and Mr Hiroshi Tasaka and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Takeshi Natsumo and Mr Akihiro Tamaki.



April 17, 2012

SBI Holdings, Inc.

(TOKYO: 8473 / Hong Kong: 6488)

SBI Holdings to Invest in Haitong Securities, a Major Chinese Securities Company

SBI Holdings, Inc. (“SBIH”) hereby announces that it has agreed with Haitong Securities Co., Ltd. (“Haitong Securities”), the second largest securities company in China in terms of total assets, to subscribe for Haitong Securities’ shares equivalent to USD 30 million as a cornerstone investor (an institutional investor that subscribe for company’s shares prior to its IPO). Haitong Securities is currently preparing for its listing on the Hong Kong Stock Exchange, and has been seeking cornerstone investors.

Haitong Securities is a diversified securities company with approximately 220 securities offices and approximately 4 million retail customers in China. Centered on brokerage, its business includes investment banking and asset management. Although Haitong Securities is already listed on the Shanghai Stock Exchange since 2007, it is currently preparing for its IPO on the Hong Kong Stock Exchange with an eye toward its future business expansion into other Asian countries. Accordingly, SBIH is to invest as a cornerstone investor, which Haitong Securities called for as part of its listing preparation.

With this investment in Haitong Securities, SBIH is going to consider working with Haitong Securities for manifold cooperation relevant to business development in China and other Asian countries.

Outline of Haitong Securities

- Corporate name: Haitong Securities Co., Ltd.
- Head office: Haitong Securities Tower, 689 Guangdong Road, Shanghai, P.R. China
- Establishment: 1988
- Business: Brokerage and other securities-related business
- Total assets: RMB 98.9 billion (Approx. JPY 1,266.6 billion*) (As of the end of Dec. 2011)
- Net assets: RMB 46.6 billion (Approx. JPY 597.1 billion*) (As of the end of Dec. 2011)
- Net income: RMB 3.3 billion (Approx. JPY 42.0 billion*) (Fiscal year ended Dec. 31, 2011)
- Market cap: RMB 80.6 billion (Approx. JPY 1,031.8 billion*) (As of Apr. 11, 2012)

*Converted at 1 RMB = 12.81 JPY (exchange rate as of April 11, 2012)

For further information, please contact:

SBI Holdings, Inc. Corporate Communications Dept., Tel: +81 3 6229 0126