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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

PRICE-SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Chief Executive Officer

Japan, 22 May 2012

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Kenji Hirai, Mr Tomoya Asakura, Mr Takashi Okita, Mr Noriaki Maruyama, Mr Shumpei Morita, Mr Shinji Yamauchi, Mr Makoto Miyazaki, Mr Yoshimi Takahashi and Mr Masaki Takayanagi, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura and Mr Hiroshi Tasaka and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Takeshi Natsuno and Mr Akihiro Tamaki.

**Notice Regarding Purchase of the Company's Own Shares
(Repurchase of Company Shares Pursuant to the Articles of Incorporation
and the provisions of Article 165, Paragraph 2 of the Corporate Law)**

SBI Holdings, Inc. (hereafter "the Company") announces that its Board of Directors resolved the purchase of the Company's own shares pursuant to Article 156 of the Corporate Law of Japan as applied pursuant to Article 165, Paragraph 3 on May 22, 2012.

1. Purpose of acquisition

After due consideration of the recent weak condition of the stock market and continuing economical trends in our share price, the Company has resolved to conduct this acquisition to improve capital efficiency and enable a flexible financial strategy using treasury stocks in the future.

2. Details of acquisition

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	Up to 380,000 shares *represent 1.72 per cent of the number of shares issued excluding treasury shares
(3) Total cost of shares to be repurchased	Up to JPY 2.0 billion
(4) Period for share repurchase	From May 25, 2012 to June 28, 2012

(Reference)

The Company's Treasury stock holdings as of April 30, 2012.

Number of shares issued (excluding treasury stock)	22,079,814 shares
Number of treasury stock	371,489 shares

For further information, please contact:
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