

For the month ended (dd/mm/yyyy):

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

31/08/2012

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	SBI Holdings, Inc.		
Date Submitted	6-September-2012		_
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code: N/A	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth <u>34,169,000</u>	N/A	N/A
Increase/(decrease)	<u>-</u>		<u>N/A</u>
Balance at close of the month	34,169,000	N/A	<u>N/A</u>
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code: <u>N/A</u> Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	ription: N/A		
Block code . TWIL Besch	1911011 . <u>1471</u>		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A
Balance at close of preceding month Increase/(decrease)	classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of or	rdinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	22,451,303	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	<u>N</u> /A	<u>N</u> /A	
Balance at close of the month	22,451,303	N/A	<u>N</u> /A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Contact Contact	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.SBI Holdings FY 2002 (1) Stock option							
approval date (dd/mm/yyyy) and class of shares issuable							
approval date (dd/mm/yyyy) and class of shares issuable	including EGM					the month pursuant	issued pursuant thereto
Class of shares Granted Exercised Cancelled Lapsed	approval date		Movement duri	ng the month		thereto	as at close of the month
Class of shares issuable Granted Exercised Cancelled Lapsed			Wiovement dan	ng the month		-	
I.SBI Holdings FY 2002 (1) Stock option							
1.SBI Holdings FY 2002 (1) Stock option		Granted	Exercised	Cancelled	Lapsed		
FY 2002 (1) Stock option (/ /) Ordinary shares (Note 1) 2.SBI Holdings FY 2003 (1) Stock option (/ /) Ordinary shares (Note 1) 3.SBI Holdings FY 2003 (2)	issuate	Grantea	Excressed	Cancenca	Барьеа		
FY 2002 (1) Stock option (/ /) Ordinary shares (Note 1) 2.SBI Holdings FY 2003 (1) Stock option (/ /) Ordinary shares (Note 1) 3.SBI Holdings FY 2003 (2)	1 CDI II-14:						
Stock option							
Shares	Stock option						
Shares							
Shares							
Shares							
Shares							
Shares	(/ /)						
Shares (Note 1)	Ordinary						12 427 44
2.SBI Holdings FY 2003 (1) Stock option (/ /) Ordinary shares (Note 1) 3.SBI Holdings FY 2003 (2)	shares	-	-	-	-	-	12,427.44
2.SBI Holdings FY 2003 (1) Stock option (/ /) Ordinary shares (Note 1) 3.SBI Holdings FY 2003 (2)	(Note 1)						
FY 2003 (1) Stock option (/ /) Ordinary shares (Note 1) 3.SBI Holdings FY 2003 (2)	(2.222.2)						
FY 2003 (1) Stock option (/ /) Ordinary shares (Note 1) 3.SBI Holdings FY 2003 (2)	2 CDI Holdings						
Stock option							
Ordinary							
Shares	Stock option						
Shares							
Shares							
Shares							
Shares							
Shares	(/ /)						
Snares (Note 1) 3.SBI Holdings FY 2003 (2)	Ordinary						21 025 04
3.SBI Holdings FY 2003 (2)	shares	-	-	-	-	-	21,023.04
3.SBI Holdings FY 2003 (2)	(Note 1)						
FY 2003 (2)							
FY 2003 (2)	3 SRI Holdings						
	Stock option						
(/ /)							
(/ /)							
	(/ /)	-					

					For Main B	oard listed issuers
Ordinary shares	-	-	-	-	-	59,137.81
(Note 1)		-				
4.SBI Holdings FY 2003 (3) Stock option						
Ordinary						
shares	-	-	-	-	-	16,618.77
(Note 1)		_	-		<u> </u>	
5.SBI Holdings FY 2005 (1) Stock option						
(/ /)						
Ordinary	_	_	_	_	_	22,614
shares			<u>-</u>	. <u>-</u>		22,014
(Note 1)						
6.SBI Holdings former SBI HOME Planner Co., LTD. FY 2003 Stock option						
Stock option						
Ordinary shares	-	-	-	-	-	531.28
(Note 1)	-		-		_	
7.SBI Holdings former SBI Partners Co., Inc. FY2005 Stock option						
(/ /)						
Ordinary shares	-	-	-	-	-	596.20
5114168						

					1 of Main Bo	ard fisted issuers
8.SBI Holdings						
former						
FINANCE						
ALL						
CORPORATIO						
N FY2002						
Stock option						
·						
(/ /)						
Ordinary						1,840
shares	-	-	-	-	-	1,040
(Note 1)						_
(2.000 -)						
0 CDI Holdings						
9.SBI Holdings						
former						
FINANCE						
ALL						
CORPORATIO						
N FY2003						
Stock option						
(/ /)						
Ordinary	_	_	_	_		5,080
shares					<u></u>	J,000
(Note 1)						
(Ivole 1)						
(Ivote 1)						
10.SBI						
10.SBI Holdings						
10.SBI Holdings former						
10.SBI Holdings former WORLD						
10.SBI Holdings former WORLD NICHIEI						
10.SBI Holdings former WORLD NICHIEI						
10.SBI Holdings former WORLD NICHIEI Securities Co.,						
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003						
10.SBI Holdings former WORLD NICHIEI Securities Co.,						
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003						
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003						
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option						
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option						
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option						172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option		-	-	-	_	172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares			<u>-</u>	-		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option				-		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1)				_		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1)	_			<u>-</u>		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings	_			_	_	172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former				_		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former WORLD				_		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former				_	_	172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former WORLD NICHIEI	_		<u>-</u>	_		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former WORLD NICHIEI FRONTIER				-		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co.,				-		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004		-		-		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co.,	_			-		172.50
10.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option (/ /) Ordinary shares (Note 1) 11.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004	_	-		_	-	172.50

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Ordinary shares (Note 1)	<u>-</u>	-	-	63.25	-	18,439.10
12.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004 Stock option						
(/ /) Ordinary shares (Note 1)	<u>-</u>	<u>-</u>		-	<u>-</u>	34.50
13.SBI Holdings former SBI Securities Co., Ltd.FY2005 Stock option						
Ordinary shares (Note 1)	<u>-</u>	<u>-</u>	-	79.35		17,936.55
14.SBIH(3) Stock option						
Ordinary shares (Note 1)		<u>-</u>		-		13,085.67
15.SBIH(4) Stock option						
Ordinary shares (Note 1)	<u>-</u>	-	-	-	-	1,666.08

		For Main Board listed issuers
	Total A. (Ordinary shares)	Nil
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise	e of	
options (State currency)	N/A	

For Main Board listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
2.		
shares (<i>Note 1</i>) 3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil N/A	
(Preference shares) (Other class)	N/A N/A	
	l	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which may be issuer issued during the issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) (/ /) State currency Issue and allotment Open offer At price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment At price : State currency 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable -(*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

					101	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			_				

				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				Date of approving the issuance and allotment: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary : eference : (Other		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

IV. Information about Hong Kong Depositary Receipt (HDR)

Stock code:	6488	Description :	SBI HLDGS-DRS	
HDR Ratio:	1 Depositary Receipt to 0.1 Ordinary Share			
	Approved for Listing		<u>Issued HDR</u>	
	No. of HDR (F)	No. of shares represented by HDR	No. of HDR (G)	No. of shares represented by HDR
Balance at close of preceding month	20,000,000	2,000,000	318,880	31,888
Increase/(decrease)	N/A	N/A	(158,980)	(15,898)
Balance at close of the month	20,000,000	2,000,000	159,900	15,990
Headroom (F)-(G)	19,840,100			
Remarks (if any):				
	ecretary _	uly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.