

For the month ended (dd/mm/yyyy): 31/10/2012

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited							
Name of Issuer SBI I	Holdings, Inc.							
Date Submitted 6-November-2012								
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code : N/A Des	cription: Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	34,169,000	N/A	N/A					
Increase/(decrease)	307,521,000		N/A					
Balance at close of the month	341,690,000	N/A	N/A					
(2) Stock code : <u>N/A</u> Des	cription: <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		<u>N/A</u>					
Balance at close of the month	N/A	N/A	<u>N/A</u>					

Stock code: <u>N/A</u> Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	ription: N/A		
Block code . TWIL Besch	1911011 . <u>1471</u>		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A
Balance at close of preceding month Increase/(decrease)	classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	22,451,943	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	202,067,487	N/A	N/A	N/A	
Balance at close of the month	224,519,430	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement duri	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
15544010	Granice	2.10101000	Currente	zapsea		
1.SBI Holdings						
FY 2002 (1)						
Stock option						
<u> ztotn opnon</u>						
(/ /)						
Ordinary						
shares	-	-	-	-	-	124.083.60
(Note 1)					·	
(Ivote 1)						
2.SBI Holdings						
FY 2003 (1)						
Stock option						
Stock option						
0.1						
Ordinary	_	_	_	_	_	210,185.84
shares						
(Note 1)						
2 CDI II						
3.SBI Holdings						
FY 2003 (2)						
Stock option						
(/ /)	=					

					For Main Bo	oard listed issuers
Ordinary shares	-	-	-	-	-	591,196.51
(Note 1)						-
4.SBI Holdings FY 2003 (3) Stock option						
Ordinary						
shares	-	-	-	-	-	166,119.66
(Note 1)						
5.SBI Holdings FY 2005 (1) Stock option						
(/ /) Ordinary						
shares	-	-	-	-	-	226,140.00
(Note 1)						
6.SBI Holdings former SBI HOME Planner Co., LTD. FY 2003 Stock option						
Stock option						
Ordinary shares (Note 1)		-	-	-	-	5,312.80
7.SBI Holdings former SBI Partners Co., Inc. FY2005 Stock option						
(/ /)						
(/ /) Ordinary shares	-	-	-	-	-	5,962.00

8.SBI Holdings former FINANCE ALL CORPORATIO N FY2003 Stock option						FOT MAIN BO	ard fisted issuers
(/ /) Ordinary shares (Note 1)				-	-		50,800.00
9.SBI Holdings former WORLD NICHIEI Securities Co., Ltd.FY2003 Stock option							
(/ /) Ordinary shares (Note 1)	-	-	-	-	-		1,725.00
10.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004 Stock option							
Ordinary shares (Note 1)	-	-	-	-	-		184,184.00
11.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004 Stock option							

(/ /) Ordinary shares		-	-			345.00
(Note 1) 12.SBI Holdings former SBI Securities Co., Ltd.FY2005 Stock option						
Ordinary shares (Note 1)	-	-		. -		179,124.00
13.SBIH(3) Stock option						
(/ /) Ordinary shares	-	-	<u>-</u>	<u>-</u>		130,856.70
(Note 1) 14.SBIH(4) Stock option						
(/ /) Ordinary shares		-	-	-	-	16,660.80
(Note 1)			·	ence shares)	N/A	
Cotal funds raised duri	ng the month fro	om exercise o		Other class) N/A	N/A	

For Main Board listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
2.		
shares (<i>Note 1</i>) 3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil N/A	
(Preference shares) (Other class)	N/A N/A	
	l	

For Main Board listed issuers Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the month thereto as at close of the pursuant thereto month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment At price : State currency 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable -(*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

N/A

N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary <u>Shares</u> (N/A) (28/06/2012)	N/A	(6,230)
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					of Main Doc	aru iisteu issu	1013
9. Capital reorganisation				Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))) N	/A	N/A
10. Other (Issuing ordinary shares on 1 October 2012 pursuant to share subdivision in which each share is split into 10 shares approved by the Shareholders at the Ordinary General Meeting of Shareholders held on June 28 2012.	At price :	State currency	Nil (Each existing share divided into 10 subdivided shares)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (28/06/20	12) 12)	02,067,487	N/A
10. Other (According to the partially amended Articles of Incorporation approved at the Ordinary General Meeting of Shareholders on June 28 2012, the Company, on request from Shareholders, issued shares of less than 1 unit.)	At price :	State	JPY (Closing market price of the immediately preceding business_day of each respective issue date)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (10/10/20 (11/10/20 (15/10/20 (16/10/20 (17/10/20 (18/10/20 (22/10/20 (24/10/20 (26/10/20 (26/10/20 (28/06/20 (12) 12) 12) 12) 12) 12) 12) 12) 12) 12)	<u>/A</u>	(430)
				(Preference sl	hares) 202,06 hares) N/A class) N/A	57,487	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	202,067,487
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

IV. Information about Hong Kong Depositary Receipt (HDR)

Stock code:	6488	Description :	SBI HLDGS-DRS						
HDR Ratio:	HDR Ratio : 1 Depositary Receipt to 0.1 Ordinary Share								
Approved for Listing Issued HDR									
	No. of HDR (F)	No. of shares represented by HDR	No. of HDR (G)	No. of shares represented by HDR					
Balance at close of preceding month	20,000,000	2,000,000	159,900	15,990					
Increase/(decrease)	180,000,000	18,000,000	1,439,100	143,910					
Balance at close of the month	200,000,000	20,000,000	1,599,000	159,900					
Headroom (F)-(G)	198,401,000								
Remarks (if any): Note1: Pursuant to resolution passed at the Ordinary General Meeting of Shareholders held on 28 June 2012, each of issued and unissued shares of the Company was subdivided into 10 shares on 1 October 2012.									
Note 2: The number of new shares of the Company that may be issued pursuant to the share acquisition rights ("SARs") under the Companies Act of Japan has been increased according to the issuance provisions of SARs as a result of stock split on 1 October 2012.									
Title: Se	eshiharu Fujita ecretary ecretary or other du	uly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.