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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 17 January 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.

Change in Shareholding of a Major Shareholder

SBI Holdings, Inc. (“SBIH”) hereby announces that on 8 January 2013, there was a change in a major shareholder as stated below.

1. Background

Based on the Change Report pertaining to the Report of Possession of Large Volume submitted by the under-mentioned shareholder on 16 January 2013, SBIH has confirmed a change in the shareholding of a major shareholder.

2. Outline of the Shareholder

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|----------------------------|---|
| (1) Name | Orbis Investment Management Limited |
| (2) Location | Orbis House, 25 Front Street, Hamilton HM11 Bermuda |
| (3) Name of Representative | James Dorr, Director |
| (4) Business Purposes | Discretionary Investment Management |

3. Number of Voting Rights (Shares) Held by the Said Shareholder and its Percentage of Voting Rights

	Number of voting rights (Number of shares)	Percentage of voting rights	Ranking among shareholders
Before change (as of 21 December 2012)	230,947 (23,094,789 shares)	10.92%	—
After change (as of 8 January 2013)	211,025 (21,102,583 shares)	9.98%	—

Note 1: The percentage of voting rights is calculated based on the number of total voting rights of 2,115,459, which is determined from the number of voting rights as of 30 September 2012 with consideration of the stock split and the adoption of a share unit system SBIH implemented on 1 October 2012 as the effective date.

Note 2: This announcement is based on the information filed by Orbis Investment Management Limited and SBIH is not in the position of confirming the actual number of shares owned under the name of Orbis Investment Management Limited. Therefore, “Ranking among shareholders” cannot be confirmed, and the columns are left blank.

4. Future Outlook

This announcement is based on the information of the Report of Possession of Large Volume, thus there is nothing to be specifically described as to the future outlook.

For further information, please contact:

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