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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 14 February 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.

Notice on Share Acquisition of Hyundai Swiss Savings Bank
(progress of previously disclosed transaction)

In reference to the press release “Notice on Share Acquisition of Hyundai Swiss Savings Bank” issued on 7 February 2013, SBI Holdings, Inc. (head office: Minato-ku, Tokyo; Representative Director & President: Yoshitaka Kitao; hereinafter “SBIH”) hereby announces that the number of new shares subscribed by the Group and the amount of subscription underwritten by the Group has been determined respectively in terms of both Hyundai Swiss Savings Bank (head office: Seoul, South Korea; CEO: Yoon Seock-Hyun; hereinafter “Hyundai Swiss 1 Savings Bank”) and Hyundai Swiss 2 Savings Bank (head office: Seoul, South Korea; CEO: Kim Byung-Tae; hereinafter “Hyundai Swiss 2 Savings Bank”). The details are as follows.

1. Number of shares to be acquired, transaction amount and the numbers of shares held before and after the acquisition

	Hyundai Swiss 1 Savings Bank	Hyundai Swiss 2 Savings Bank
(1) Numbers of shares held prior to acquisition	1,253,997 (shareholding ratio: 20.9%)	0 (shareholding ratio: 0.0%)
(2) Numbers of shares to be subscribed	38,820,002 (Transaction amount: 194,100,010,000 Korean won)	8,680,002 at maximum (Transaction amount: 43,400,010,000 Korean won)
(3) Number of shares held after acquisition	40,073,999 (shareholding ratio: 89.4%)	11,680,002 (shareholding ratio: 94.0%*) *including shareholding owned by Hyundai Swiss 1 Savings Bank

2. Time Schedule

(1) Approval of share acquisition from Korea’s Financial Services Commission	Late March 2013 (tentative)
(2) Deadline of capital injection to Hyundai Swiss 2 Savings Bank	25 March 2013 (tentative)
(3) Deadline of capital injection to Hyundai Swiss 1 Savings Bank	26 March 2013 (tentative)

3. Future Outlook

In accordance with this acquisition, SBIH is expected to recognize a minor impact on the consolidated financial results for FY ending March 2013.

For further information, please contact:

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