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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

NOTIFIABLE TRANSACTION SUBSCRIPTION OF SHARES IN HYUNDAI SWISS SAVINGS BANK

Reference are made to the announcements dated 21 December 2012 and 7 February 2013 respectively regarding a major transaction.

This announcement serves to provide investors with an update to the consideration of the subscription.

INTRODUCTION

Reference are made to the announcements dated 21 December 2012 and 7 February 2013 respectively (the "**Announcements**") in relation to a major transaction.

The Company is pleased to announce that in relation to subscription of shares in both HSB1 and HSB2, the number of new shares subscribed by the Group and the amount of subscription underwritten by the Group has been determined.

Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

THE SUBSCRIPTION

The details of subscriptions are as follows:

The consideration of the subscription will be paid in the form of internal cash, and the Group does not consider to issue new shares or HDRs for the transaction at this moment.

Number of shares to be acquired, transaction amount and the numbers of shares held before and after the acquisition

	HSB1	HSB2
(1) Numbers of shares held prior to acquisition	1,253,997 (shareholding ratio: 20.9%)	0 (shareholding ratio: 0.0%)
(2) Numbers of shares to be subscribed	38,820,002 (Transaction amount: KRW194,100,010,000)	8,680,002 (Transaction amount: KRW 43,400,010,000)
(3) Number of shares held after acquisition	40,073,999 (shareholding ratio: 89.4%)	11,680,002 (shareholding ratio: 94.0%*) *including shareholding owned by HSB1

Expected Timetable

Approval of share acquisition from Financial Services Commission	Late March 2013 (tentative)
Deadline of capital injection to HSB2	25 March 2013 (tentative)
Deadline of capital injection to HSB1	26 March 2013 (tentative)

GENERAL

The Holders of HDRs of the Company and potential investors are reminded that regardless to the contents of this announcement, care should be exercised when dealing in the securities of the Company.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
*Representative Director,
 President & Chief Executive Officer*

Japan, 14 February 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono