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## **SBI HOLDINGS, INC.**

(Incorporated in Japan with limited liability)

(Stock code: 6488)

### **Proposed record date in connection with the payment of final dividend for the year ending 31 March 2013 and entitlement to vote at the 2013 Annual General Meeting**

This announcement is made pursuant to Rule 13.66(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

- (1) Subject to the approval and confirmation of the Board of Directors of the Company at a meeting to be held and announced in advance in accordance with Rule 13.43, the final dividend for the year ending 31 March 2013, if any, will be payable to (a) shareholders on the Shareholder Register in Japan and (b) Hong Kong Depository Receipt (“HDR”) holders on the HDR Register in Hong Kong, on Sunday, 31 March 2013;
- (2) The right to instruct the Depository or its nominee to attend and vote at the 2013 Annual General Meeting of the Company under the terms of the Deposit Agreement will be granted to HDR holders on the HDR Register in Hong Kong on Sunday, 31 March 2013;
- (3) Any person who has acquired HDRs registered on the HDR register in Hong Kong but who has not lodged the HDR transfer with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong should do so before 4:30 p.m. (Hong Kong time) on Thursday, 28 March 2013 in order to receive the final dividend for the year ending 31 March 2013, if any, and right to instruct the Depository or its nominee to vote at the 2013 Annual General Meeting of the Company under the terms of the Deposit Agreement; and
- (4) No application for conversion of Depository Receipts will be processed by the HDR Registrar, Computershare Hong Kong Investor Services Limited, during the period from Monday, 25 March 2013 to Thursday, 28 March 2013. Accordingly, the latest time for lodging any conversion notice of Depository Receipts in order to be eligible to instruct the Depository or its nominee to attend and vote at the 2013 Annual General Meeting and to receive the final dividend, if any, as a holder of Depository Receipts is at the close of business on Friday, 22 March 2013 (Hong Kong time), and for lodging any conversion application with the HDR Registrar, Computershare Hong Kong Investor Services Limited in Hong Kong, by no later than 12:00 noon (Hong Kong time) on Friday, 22 March 2013.

On behalf of the Board  
**SBI Holdings, Inc.**  
**Yoshitaka Kitao**  
*Representative Director,  
President & Chief Executive Officer*

Japan, 8 March 2013

*As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita, and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.*