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**SBI HOLDINGS, INC.**  
(Incorporated in Japan with limited liability)  
(Stock code: 6488)

## CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 28 March 2013 regarding the “NOTIFIABLE TRANSACTION ACQUISITION OF SHARES IN IKIIKI SEDAI INC.” (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Regarding the net profits of IKIIKI SEDAI for the year ended 31 March 2012 in the section headed “INFORMATION OF IKIIKI SEDAI” of the Announcement, the Company wishes to clarify that the profits before tax and after tax of IKIIKI SEDAI for the year ended 31 March 2012 were approximately JPY 384 million and JPY 242 million respectively.

Saved as disclosed above, all other information in both the English and the Chinese versions of the Announcement remains unchanged.

On behalf of the Board  
**SBI Holdings, Inc.**  
**Yoshitaka Kitao**  
*Representative Director,  
President & Chief Executive Officer*

Japan, 2 April 2013

*As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono*