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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

**ANNOUNCEMENT OF PAYMENT OF FINAL DIVIDEND
FOR YEAR ENDED 31 MARCH 2013**

Reference is made to the earlier announcement dated 8 March 2013 and 9 May 2013 issued by SBI Holdings, Inc. (“the Company”) in relation to the final dividend for year ended 31 March 2013.

Based on the information provided by the Depository of Hong Kong Depository Receipts (HDRs), the Company is pleased to announce that:

- (1) the final gross amount of the year-end dividend payable per HDR is HK\$ 0.0781353 based on the Japanese Yen /Hong Kong dollar exchange rate of 0.0781353 as of 6 June 2013;
- (2) the final net amount of the year-end dividend payable per HDR is HK\$ 0.056551 based on the Japanese Yen/Hong Kong dollar exchange rate of 0.0781353 as of 6 June 2013, after deduction of the following charges by the HDR Depository: and
 - (a) a withholding income tax of 7.147%* or HK\$ 0.0055843
The holders of HDRs should consult their own tax advisers for advice on the reduction of any withholding tax based on their own particular circumstances. ;
 - (b) a dividend fee of HK\$ 0.016

**In an effort to raise revenue for the Great East Japan Earthquake reconstruction, a surtax on income tax called “Special Income Tax for Reconstruction” has approved by the*

National Diet of Japan. Dividend on or after January 1, 2013 until 31 December 2037, will be subject to 2.1% surtax on income tax, increasing the withholding percentage on dividends from 7% to 7.147% for non-Japanese residents and from 10% to 10.147% for Japanese residents.

- (3) the holders of HDRs will receive the payment through JP Morgan, the depositary agent for the HDRs, on 18 June 2013.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
*Representative Director,
President & Chief Executive Officer*

Japan, 7 June 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura, Mr Hiroshi Tasaka and Mr Takashi Okita and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono