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## **SBI HOLDINGS, INC.**

(Incorporated in Japan with limited liability)  
(Stock code: 6488)

### **HDR PROCESSING FEE**

Reference is made to the announcement dated 28 September 2012 and 28 March 2013 regarding the fee charged on issuances of its Hong Kong Depositary Receipts (“HDRs”). SBI Holdings, Inc. (the “Company”) hereby announces that the period for which the issuance of the HDRs of the Company is processed free of charge will end as of 30 June 2013. Investors may contact J.P. Morgan with any enquiries.

Contact details of J.P. Morgan Depositary Receipt Settlements Group:

Email address: DR\_Settlements@jpmorgan.com

On behalf of the Board  
**SBI Holdings, Inc.**  
**Yoshitaka Kitao**

*Representative Director,  
President & Chief Executive Officer*

Japan, 28 June 2013

*As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Masato Takamura, Mr Hiroshi Tasaka and Mr Teruhide Sato and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.*