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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 28 June 2013

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Masato Takamura, Mr Hiroshi Tasaka and Mr Teruhide Sato and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.

28 June 2013
SBI Holdings, Inc.
(Tokyo: 8473/Hong Kong: 6488)

Change in Names of Subsidiaries (Disclosure Change)

SBI Holdings, Inc. (hereinafter “SBIH”) hereby announces that Hyundai Swiss Savings Bank, a consolidated subsidiary in South Korea, and its three subsidiaries (hereinafter collectively referred to as “Hyundai Swiss Group”) have decided to postpone the change in their corporate names. As announced in the press release issued on 7 May 2013, the renaming was previously scheduled for 1 July 2013. Hyundai Swiss Group made the decision based on the progress of ongoing discussions with Korea’s Financial Services Commission concerning their business operations.

Future plans will be announced shortly after decisions have been made.

For further information, please contact:

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