

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SBI Holdings, Inc.	
Date Submitted	04-October-2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	341,690,000	N/A	N/A
Increase/(decrease)	-		<u>N/A</u>
Balance at close of the month	341,690,000	N/A	<u>N/A</u>
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> De	scription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	224,561,761	<u>N/A</u>	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	224,561,761	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	155001)		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G 1	F · 1	G 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1.SBI Holdings						
former SBI						
Partners Co.,						
Inc. FY2005						
Stock option						
(/ /)						
Ordinary						
shares	-	-	-	-	-	5,962.00
(Note 1)						
(1001e 1)						
2.SBI Holdings						
former						
WORLD						
NICHIEI						
FRONTIER						
Securities Co.,						
Ltd.FY2004						
Stock option						
(/ /)						
Ordinary						102 404 00
shares	-	-	-	-	-	183,494.00
(Note 1)						

3.SBI Holdings former WORLD NICHIEI FRONTIER Securities Co., Ltd.FY2004 Stock option				
(/ /) Ordinary shares (Note 1)	-			345.00
4.SBI Holdings former SBI Securities Co., Ltd.FY2005 Stock option				
(/ /) Ordinary shares (Note 1)	-			178,284.50
		Ordinary shares) eference shares) (Other class)	Nil N/A N/A	
otal funds raised during the month from exercise of otions (State currency)		N/A		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	·	 - -			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
<u></u>					
					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		_			
EGM approval date (if applicable)					
	(/ /)	_			
4.					
(/ /)					
		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board listed issuers

For Main Board listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u></u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) Nil		
			(Prefere	ence shares) $\overline{N/A}$	A	-
			(Other class) N/A	A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		·
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other Movements in Is	ssued Share C					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State — currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>····</u>	

Other Movements in Issued Share Capital

Type of Issue Image: Class of shares issuable issuable issue and allotment (Note 1) Image: Class of shares issuable issue and allotment (Note 1) 5. Serip dividend At price: State issue and allotment (///) Image: Class of shares issue is issue iss				For	Main Board lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment (d/mm/yyyy) (///) EGM approval date: (d/mm/yyyy) (///) N/A N/A 6. Repurchase of shares Class of shares Ordinary Shares 6. Repurchase of shares Cancellation date : (d/mm/yyyy) (N/A) 7. Redemption of shares Class of shares mediate: (d/mm/yyyy) (N/A) 7. Redemption of shares Class of shares mediate: (d/mm/yyyy) (///) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotnent (Note 1) (///) N/A 8. Consideration issue At price : State currency Issue and allotnent (Mote 1) (///) Issue and allotnent (Note 1)		Type of Issue				
6. Repurchase of shares Cancellation date : $(dd/mn/yyyy) (N/A)$ AGM approval date : $(dd/mn/yyyy) (28/06/2012)$ N/A $(60,581)$ 7. Redemption of shares Class of shares redeemed (Note 1) (dd/mn/yyyy) EGM approval date: $(/ /)$ $(dd/mn/yyyy) N/A N/A$ 8. Consideration issue At price : State currency Class of shares issuable (/Note 1) Class of shares issuable (//) (//) Class of shares issuable (//) (//) Class of shares issuable (//) (//) Class of shares issuable (//) (/) (5.	Scrip dividend	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:		<u>N/A</u>	<u>N/A</u>
(dof min yyyy) N/A (60,581) N/A (60,581) Redemption of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State Issue and allotment (um/yyyy) EGM approval date: (/ /) (/ /) Barborn issue At price : State Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date :	<u>Shares</u> (N/A)		
7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ B. Consideration issue At price : State Issue and allotment $(///)$ Issue and allotment (///) EGM approval date: $(///)$ B. Consideration issue At price : State (Mote 1) Issue and allotment $(///)$ B. Consideration issue At price : State (Mote 1) Issue and allotment $(///)$ B. Consideration issue At price : State (Mote 1) Issue and allotment $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) Issue			(dd/mm/yyyy)	(28/06/2012)	<u>N/A</u>	(60,581)
7. Redemption of shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ g Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$						
8. Consideration issue At price : State Class of shares issuable $(d/mm/yyyy)$ B. Consideration issue At price : State Currency $(Note 1)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$	7.	Redemption of shares		(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(//)	<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
				(/ /)	N/A	N/A

9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A			
10. Other (According to the partially amended Articles of Incorporation approved at the Ordinary General Meeting of Shareholders on June 28 2012, the Company, on request from Shareholders, issued shares of less than 1 unit.) At price : $\begin{array}{c} JPY\\(Closing\\market price\\of the\\immediately\\preceding\\business_day\\of eachrespectiveissue date)\end{array}$	Class of shares Ordinary issuable (<i>Note 1</i>) Shares (04/09/2013) Issue and allotment date : (dd/mm/yyyy)				
	AGM approval date : (dd/mm/yyyy) (28/06/2012) <u>N/A</u>	<u>(110)</u>			
Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Stock code :	6488	Description :	SBI HLDGS-DRS	
HDR Ratio :	1 Depositary Rec	eipt to 0.1 Ordinary Share		
	Approved for Listing		Issued HDR	
	No. of HDR (F)	No. of shares represented by HDR	No. of HDR (G)	No. of shares represented by HDR
Balance at close of preceding month	200,000,000	20,000,000	1,218,500	121,850
Increase/(decrease)	N/A	N/A	(50,000)	(5,000)
Balance at close of the month	200,000,000	20,000,000	1,168,500	116,850
Headroom (F)-(G)	198,831,500	-		

IV. Information about Hong Kong Depositary Receipt (HDR)

Remarks (if any):

Note1: The repurchases of shares occurring from 1 October 2012 to 30 September 2013 were related to the adoption of Share Unit System implemented on 1 October 2012, according to the Company's announcement dated 14 September 2012.

Submitted by: <u>Toshiharu Fujita</u>

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.