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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

Representative Director,

President & Chief Executive Officer

Japan, 14 January 2014

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Taro Izuchi, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Shumpei Morita, Mr. Noriaki Maruyama and Mr. Peilung Li, the non-executive Directors are Mr. Masato Takamura, Mr. Hiroshi Tasaka and Mr. Teruhide Sato and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Akihiro Tamaki and Mr. Masanao Marumono.

14 January 2014
SBI Holdings, Inc.
(TOKYO: 8473 / Hong Kong: 6488)

**Notice on the New Listing of Auto Server, a Portfolio Company of the SBI Group's Fund,
on Taiwan's GreTai Securities Market**

Today, Auto Server Co., Ltd. (Head Office: Chuo-ku, Tokyo; President and Representative Director: Masazumi Adachi; "Auto Server"), a portfolio company of the SBI Group's fund (shareholding ratio*: 39.4%), which operates an Internet-based used car distribution business in Japan and China, completed its listing on GreTai Securities Market (GTSM), the Taiwanese emerging equity market.

Taiwan Stock Exchange is actively recruiting foreign companies to list, and Auto Server's listing is the first primary listing on GTSM by a Japanese company. In addition, Auto Server is the first foreign company to conduct primary listing on GTSM in response to the amendment of Taiwanese laws, as it was not permitted for foreign companies to directly list their shares on Taiwan's stock markets in the past.

Auto Server endeavors to accelerate the development of its business and to increase its presence in the Chinese area through the listing.

The SBI Group will continue to work on creating new value, for example, by supporting investee companies in expanding operations overseas through the use of global networks in emerging countries, mainly in Asia, which the Group has established.

(Reference)

Outline of Auto Server

Name: Auto Server Co., Ltd.
Representative: Masazumi Adachi
Head office: Nihonbashi MS Bldg. 2F, 2-9-8 Nihonbashi Horidome-cho, Chuo-ku, Tokyo Japan
Establishment: June 1997
Capital: JPY 424 million (as of September 2013)
Business:
- Processing and provision of information on car sales using computer communications systems of information networks
- Planning, development, sales, maintenance and management of computer systems

*Total percentage based on the IFRS criteria for subsidiary companies and subsidiary funds of the SBI Group

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