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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

Date of Board Meeting

The board of directors (the “Board”) of SBI Holdings, Inc. (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Wednesday, 5 February 2014 at 10:00 a.m. (Japan time) / 9:00 a.m. (Hong Kong time) at Izumi Garden Tower 20th Floor, 1-6-1, Roppongi, Minato-ku, Tokyo, Japan for the purpose of considering and approving the quarterly results of the Company for nine months ended 31 December 2013 and transacting any other business.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Representative Director,
President & Chief Executive Officer

Japan, 21 January 2014

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Tomoya Asakura, Mr Shumpei Morita, Mr Noriaki Maruyama and Mr Peilung Li, the non-executive Directors are Mr Masato Takamura, Mr Hiroshi Tasaka and Mr Teruhide Sato, and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Akihiro Tamaki and Mr Masanao Marumono.