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SBI HOLDINGS, INC.

(Incorporated in Japan with limited liability)

(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION RESULTS OF A SUBSIDIARY

This announcement is made pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Please refer to the attached copy of the Announcement.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
*Representative Director,
President & Chief Executive Officer*

Japan, 21 April 2014

As of the date of this announcement, the executive Directors are Mr. Yoshitaka Kitao, Mr. Taro Izuchi, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Shumpei Morita and Mr. Peilung Li, the non-executive Directors are Mr. Masato Takamura, Mr. Hiroshi Tasaka and Mr. Teruhide Sato and the independent non-executive Directors are Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Akihiro Tamaki and Mr. Masanao Marumono.

**Annual Results Announcement for the Year Ended
31 March 2014 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the year ended 31 March 2014 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Fiscal Year Ended 31 March 2014

(1 April 2013 to 31 March 2014)

(Percentages represent year-on-year changes)

	<u>Operating Revenues</u>		<u>Net Operating Revenues</u>		<u>Operating Income</u>	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended 31 March 2014	74,298	71.2	69,955	72.7	32,799	185.7
Fiscal year ended 31 March 2013	43,401	9.2	40,495	11.2	11,478	52.4

	<u>Ordinary Income</u>		<u>Net Income (*)</u>	
	Millions of yen	%	Millions of yen	%
Fiscal year ended 31 March 2014	32,743	184.4	18,069	168.3
Fiscal year ended 31 March 2013	11,512	54.2	6,733	19.3

*Note: Owing to the significant increase of stock trading value followed by the brisk market, SBI SECURITIES reserved approximately JPY 2,482 million for financial instruments transaction liability reserves under the Financial Instruments and Exchange Act in the consolidated fiscal year ended March 2014, which means posting of an extraordinary loss. Due to this treatment the year-on-year change of net income is smaller than those of operating income and ordinary income.

Meanwhile, the Company is scheduled to announce its consolidated financial results for the year ended 31 March 2014, on 8 May 2014.

For further information, please contact:

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