

21 August 2014
SBI Holdings, Inc.
(TOKYO: 8473)

Completion of Share Transfer of SBI Mortgage

As was announced in the press release dated 30 June 2014 “Announcement on Subscription to Tender Offer for Purchasing SBI Mortgage’s Shares” and the press release dated 13 August 2014 “Results of Subscription to Tender Offer for Purchasing Subsidiary Shares and Change of Subsidiary,” SBI Holdings, Inc. (hereinafter “SBIH”) completed the settlement of a tender offer (hereinafter the “Tender Offer”) made by CSM Holdings Co., Ltd., which belongs to The Carlyle Group, and the transfer of shares effective 21 August 2014. The Tender Offer was for purchasing the shares, etc. of SBI Mortgage Co., Ltd. (hereinafter “SBI Mortgage”).

As a result of the share transfer, SBIH will post a gain on sale of shares of approximately JPY 16.0 billion on a consolidated basis for the second quarter of the fiscal year ending 31 March 2015 (IFRS). The impact on operating income is expected to increase by approximately JPY 2.1 billion from approximately JPY 13.9 billion mentioned in the press release dated 13 August 2014 “Results of Subscription to Tender Offer for Purchasing Subsidiary Shares and Change of Subsidiary.” In addition, SBIH is expected to post a JPY 20.0 billion gain on sale of equity in affiliates as an extraordinary gain on a non-consolidated basis for the fiscal year ending 31 March 2015 (JGAAP).

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