

**Interim Results Announcement for the Six Months Ended
September 30, 2014 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the non-consolidated results for the six months ended September 30, 2014 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Non-consolidated Financial Results of the Second Quarter of Fiscal Year Ending March 31, 2015

(April 1, 2014 to September 30, 2014)

(Percentages represent year-on-year changes)

| | <u>Operating Revenues</u> | | <u>Net Operating Revenues</u> | | <u>Operating Income</u> | |
|--|---------------------------|-------|-------------------------------|-------|-------------------------|-------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Six months ended September 30, 2014 | 35,055 | -7.4 | 32,549 | -9.0 | 14,990 | -11.3 |
| Six months ended September 30, 2013 | 37,840 | 109.0 | 35,786 | 113.8 | 16,905 | 454.3 |

| | <u>Ordinary Income</u> | | <u>Net Income</u> | |
|--|------------------------|-------|-------------------|-------|
| | Millions of yen | % | Millions of yen | % |
| Six months ended September 30, 2014 | 15,034 | -10.9 | 8,737 | -4.9 |
| Six months ended September 30, 2013 | 16,867 | 428.1 | 9,190 | 273.7 |

The financial results for the six months ended September 30, 2013 presented above are non-consolidated figures. In the previous fiscal year, SBI SECURITIES disclosed its financial results on a consolidated basis; however, since its sole consolidated company has been split off, SBI SECURITIES discloses its financial results on a non-consolidated basis from the current fiscal year.

For further details of the financial results for the six months ended September 30, 2014, please review SBI SECURITIES’ website (<http://www.sbisec.co.jp/>). Please note that the website is only available in Japanese.

Meanwhile the Company is scheduled to announce its consolidated financial results for the six months ended September 30, 2014, on October 30, 2014.

For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126