

**Interim Results Announcement for the Nine Months Ended  
December 31, 2014 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the non-consolidated results for the nine months ended December 31, 2014 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

As for SBI SECURITIES’ results for the nine months ended December 31, 2014, operating income, ordinary income and net income achieved a record high, respectively.

(Amounts are rounded down to the nearest million Japanese yen)

Non-consolidated Financial Results of the Third Quarter of Fiscal Year Ending March 31, 2015

(April 1, 2014 to December 31, 2014)

(Percentages represent year-on-year changes)

	<u>Operating Revenues</u>		<u>Net Operating Revenues</u>		<u>Operating Income</u>	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2014	55,974	-0.3	52,290	-1.5	24,976	0.3
Nine months ended December 31, 2013	56,139	100.2	53,062	104.3	24,907	361.7

	<u>Ordinary Income</u>		<u>Net Income</u>	
	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2014	25,039	0.5	14,635	7.5
Nine months ended December 31, 2013	24,927	337.4	13,610	243.2

The financial results for the nine months ended December 31, 2013 presented above are non-consolidated figures. In the previous fiscal year, SBI SECURITIES disclosed its financial results on a consolidated basis; however, since its sole consolidated company has been split off, SBI SECURITIES discloses its financial results on a non-consolidated basis from the current fiscal year.

Meanwhile the Company is scheduled to announce its consolidated financial results for the nine months ended December 31, 2014, on January 29, 2015.

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For further information, please contact:

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