

**First Quarterly Results Announcement for the Three Months Ended
June 30, 2015 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the three months ended June 30, 2015 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the First Quarter of Fiscal Year Ending March 31, 2016

(April 1, 2015 to June 30, 2015)

(Percentages represent year-on-year changes)

| | Operating Revenue | | Net Operating Revenue | | Operating Income | |
|------------------------------------|-------------------|---|-----------------------|---|------------------|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Three months ended 30 June 2015 | 22,330 | — | 20,416 | — | 9,946 | — |
| Three months ended 30 June 2014 | — | — | — | — | — | — |

| | Ordinary Income | | Net Income | |
|------------------------------------|-----------------|---|-----------------|---|
| | Millions of yen | % | Millions of yen | % |
| Three months ended 30 June 2015 | 9,972 | — | 6,116 | — |
| Three months ended 30 June 2014 | — | — | — | — |

Associated with the consolidation of Book Field Capital Co., Ltd., as of April 1, 2015, in an effort to promote self-origination of structured bonds, SBI SECURITIES discloses its financial results on a consolidated basis from the current fiscal year. However, in the previous fiscal year, SBI SECURITIES disclosed its financial results on a non-consolidated basis; therefore the amounts and the year-on-year changes for the financial results for the three months ended June 30, 2014 are not presented above.

Meanwhile the Company is scheduled to announce its consolidated financial results for the three months ended June 30, 2015, on July 30, 2015.

(Reference)

1. Non-Consolidated Financial Results of SBI SECURITIES

Non-Consolidated Financial Results of the First Quarter of Fiscal Year Ending March 31, 2016

(April 1, 2015 to June 30, 2015)

(Percentages represent year-on-year changes)

| | Operating Revenue | | Net Operating Revenue | | Operating Income | |
|---------------------------------|-------------------|-------|-----------------------|-------|------------------|-------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Three months ended 30 June 2015 | 22,307 | 40.0 | 20,394 | 36.1 | 9,952 | 52.1 |
| Three months ended 30 June 2014 | 15,929 | -24.3 | 14,987 | -24.6 | 6,543 | -33.0 |

| | Ordinary Income | | Net Income | |
|---------------------------------|-----------------|-------|-----------------|-------|
| | Millions of yen | % | Millions of yen | % |
| Three months ended 30 June 2015 | 9,968 | 51.2 | 6,111 | 60.4 |
| Three months ended 30 June 2014 | 6,591 | -32.3 | 3,811 | -37.1 |

2. Non-Consolidated Financial Results of Book Field Capital Co., Ltd.

Non-Consolidated Financial Results of the First Quarter of Fiscal Year Ending March 31, 2016

(April 1, 2015 to June 30, 2015)

(Percentages represent year-on-year changes)

| | Operating Revenue | Net Operating Revenue | Operating Income | Ordinary Income | Net Income |
|---------------------------------|-------------------|-----------------------|------------------|-----------------|-----------------|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| Three months ended 30 June 2015 | 22 | 22 | -2 | 7 | 8 |

For further information, please contact:

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