

**Third Quarterly Results Announcement for the Nine Months Ended
December 31, 2015 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the nine months ended December 31, 2015 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

As for SBI SECURITIES’ consolidated results for the nine months ended December 31, 2015, all items including operating revenue, net operating revenue, operating income, ordinary income and profit attributable to owners of the Company achieved record high results, including those periods when SBI SECURITIES disclosed its results on a non-consolidated basis.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Third Quarter of Fiscal Year Ending March 31, 2016

(April 1, 2015 to December 31, 2015)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2015	67,221	—	62,033	—	30,205	—
Nine months ended December 31, 2014	—	—	—	—	—	—

	Ordinary Income		Profit attributable to owners of the Company	
	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2015	30,199	—	18,613	—
Nine months ended December 31, 2014	—	—	—	—

SBI SECURITIES discloses its financial results on a consolidated basis from the current fiscal year. However, in the previous fiscal year, SBI SECURITIES disclosed its financial results on a non-consolidated basis; therefore the amounts and the year-on-year changes for the financial results for the nine months ended December 31, 2014 are not presented above.

Meanwhile the Company is scheduled to announce its consolidated financial results for the nine months ended December 31, 2015, on January 29, 2016.

(Reference) Non-consolidated Financial Results of SBI SECURITIES

Non-consolidated Financial Results of the Third Quarter of Fiscal Year Ending March 31, 2016

(April 1, 2015 to December 31, 2015)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2015	64,973	16.1	60,168	15.1	29,248	17.1
Nine months ended December 31, 2014	55,974	-0.3	52,290	-1.5	24,976	0.3

	Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2015	29,235	16.8	17,951	22.7
Nine months ended December 31, 2014	25,039	0.5	14,635	7.5

For further information, please contact:

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