

February 25, 2016  
SBI Holdings, Inc.  
(TOKYO: 8473)

**Notice Regarding Purchase of the Company's Own Shares  
(Repurchase of Company Shares Pursuant to the Articles of Incorporation  
and the Provisions of Article 165, Paragraph 2 of the Corporate Law)**

SBI Holdings, Inc, (hereinafter "the Company") hereby announces that its Board of Directors resolved the purchase of the Company's own shares pursuant to Article 156 of the Corporate Law of Japan as applied pursuant to Article 165, Paragraph 3 on February 25, 2016.

1. Purpose of acquisition

After due consideration of the recent weak condition of the stock market, continuing undervalued trend in our share price and the consolidated financial results for the nine months ended December 31, 2015, the Company has resolved to conduct the share repurchase to improve capital efficiency and return profits to our shareholders.

The Company endeavors to achieve a total shareholders return ratio, which is calculated by the sum of dividend payouts and share repurchase costs, of 40% for the current fiscal year.

2. Details of acquisition

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	Up to 5.5 million shares (2.59% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 5.0 billion
(4) Period for share repurchase	From February 26, 2016 to March 24, 2016

(Reference) The Company's treasury stock holdings as of December 31, 2015

Total number of issued shares outstanding (excluding treasury stock)	212,192,711 shares
Number of treasury stock	12,369,050 shares

(Note) Abovementioned number of treasury stock does not include 419,140 shares held by the "Stock Benefit Trust (Employee Stockholding Association Purchase-type)."

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For further information, please contact:

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