

Annual Results Announcement for the Year Ended
March 31, 2016 of SBI SECURITIES

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the year ended March 31, 2016 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

As for SBI SECURITIES’ consolidated results for the year ended March 31, 2016, all items including operating revenue, net operating revenue, operating income, ordinary income and profit attributable to owners of the Company achieved record high results, including those periods when SBI SECURITIES disclosed its results on a non-consolidated basis.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Fiscal Year Ended March 31, 2016

(April 1, 2015 to March 31, 2016)

(Percentages represent year-on-year changes)

| | Operating Revenue | | Net Operating Revenue | | Operating Income | |
|-------------------------------------|-------------------|---|-----------------------|---|------------------|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Fiscal year ended March 31, 2016 | 89,786 | — | 82,906 | — | 39,881 | — |
| Fiscal year ended March 31, 2015 | — | — | — | — | — | — |

| | Ordinary Income | | Profit attributable to owners of the Company | |
|-------------------------------------|-----------------|---|---|---|
| | Millions of yen | % | Millions of yen | % |
| Fiscal year ended March 31, 2016 | 39,889 | — | 28,087 | — |
| Fiscal year ended March 31, 2015 | — | — | — | — |

SBI SECURITIES discloses its financial results on a consolidated basis from the current fiscal year. However, in the previous fiscal year, SBI SECURITIES disclosed its financial results on a non-consolidated basis; therefore the amounts and the year-on-year changes for the financial results for the fiscal year ended March 31, 2015 are not presented above.

Meanwhile the Company is scheduled to announce its consolidated financial results for the year ended March 31, 2016, on April 28, 2016.

(Reference) Non-consolidated Financial Results of SBI SECURITIES

Non-consolidated Financial Results of the Fiscal Year Ended March 31, 2016

(April 1, 2015 to March 31, 2016)

(Percentages represent year-on-year changes)

| | Operating Revenue | | Net Operating Revenue | | Operating Income | |
|-------------------------------------|-------------------|-----|-----------------------|-----|------------------|-----|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Fiscal year ended March 31, 2016 | 85,123 | 9.7 | 79,012 | 9.5 | 37,961 | 9.5 |
| Fiscal year ended March 31, 2015 | 77,577 | 4.6 | 72,188 | 3.3 | 34,680 | 5.9 |

| | Ordinary Income | | Net Income | |
|-------------------------------------|-----------------|-----|-----------------|------|
| | Millions of yen | % | Millions of yen | % |
| Fiscal year ended March 31, 2016 | 37,958 | 9.3 | 26,847 | 33.4 |
| Fiscal year ended March 31, 2015 | 34,736 | 6.1 | 20,127 | 12.7 |

For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126