

March 14, 2017  
 SBI Holdings, Inc.  
 (TOKYO: 8473)

## Revision of Dividend Forecast for the Fiscal Year Ending March 31, 2017

SBI Holdings, Inc., (hereinafter “the Company”) hereby announces that it has resolved at the Board of Directors Meeting held today to revise its year-end dividend forecast as provided below.

### 1. Reason for the revision of dividend forecast

After due consideration of the consolidated financial results for the nine months ended December 31, 2016, announced on January 31, 2017, and the recent condition of the stock market since January 2017, the Company has decided to revise the year-end ordinary dividend forecast to JPY 40 per share.

Consequently, the annual year-end surplus dividend forecast for the fiscal year ending March 31, 2017 will be JPY 50 per share, including the interim dividend of JPY 10 per share.

### 2. Summary of the revised dividend forecast

Base date	Dividend per share (JPY)		
	End of 2 <sup>nd</sup> quarter	End of fiscal year	Total
Previous forecast (announced on September 29, 2016)		TBD	TBD
Current forecast		40 (Ordinary dividend: 40)	50 (Ordinary dividend: 50)
Actual amount for the current fiscal year	10 (Ordinary dividend: 10)		
Actual amount for the previous fiscal year (fiscal year ended March 31, 2016)	10 (Ordinary dividend: 10)	35 (Ordinary dividend: 35)	45 (Ordinary dividend: 45)

\* The dividend forecast shown above is an estimate made as of the current date. Actual dividend payments may differ from the forecast due to various reasons. The Company endeavors to achieve a total shareholders return ratio, which is calculated by the sum of dividend payouts and share repurchase costs, of 40% as a minimum for the current fiscal year.

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