

**Annual Results Announcement for the Fiscal Year Ended
March 31, 2017 of SBI SECURITIES**

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the fiscal year ended March 31, 2017 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director and President: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Fiscal Year Ended March 31, 2017

(April 1, 2016 to March 31, 2017)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2017	90,464	0.8	83,907	1.2	37,972	-4.8
Fiscal year ended March 31, 2016	89,786	—	82,906	—	39,881	—

	Ordinary Income		Profit before Income Tax Expense		Profit Attributable to Owners of the Company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2017	37,973	-4.8	40,063	5.1	27,798	-1.0
Fiscal year ended March 31, 2016	39,889	—	38,137	—	28,087	—

SBI SECURITIES discloses its financial results on a consolidated basis from the fiscal year ended March 31, 2016. However, in the previous fiscal year, SBI SECURITIES disclosed its financial results on a non-consolidated basis; therefore the year-on-year changes for the financial results for the fiscal year ended March 31, 2016 are not presented above.

Also, SBI SECURITIES’ total stock brokerage trading value for the April 2016 to March 2017 period was JPY 92,515,625 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the fiscal year ended March 31, 2017, on April 28, 2017.

For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126