

Interim Results Announcement for the Six Months Ended September 30, 2017 of SBI SECURITIES

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated results for the six months ended September 30, 2017 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director and President: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

SBI SECURITIES’ consolidated financial results of the first half of the fiscal year ending March 31, 2018 (April 1, 2017 to September 30, 2017) achieved historical high in “operating revenue,” “net operating revenue,” “operating income,” “ordinary income” and “profit attributable to owners of the Company” on a half-year basis.

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Second Quarter of Fiscal Year Ending March 31, 2018

(April 1, 2017 to September 30, 2017)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2017	52,880	24.6	48,198	22.1	22,949	29.0
Six months ended September 30, 2016	42,437	-4.4	39,473	-3.3	17,797	-11.6

	Ordinary Income		Profit Attributable to Owners of the Company	
	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2017	22,973	28.8	15,970	15.1
Six months ended September 30, 2016	17,834	-11.4	13,880	12.8

Also, SBI SECURITIES’ total stock brokerage trading value for the April 2017 to September 2017 period was JPY 48,111,005 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the six months ended September 30, 2017, on October 26, 2017.

For further information, please contact:

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